



ASX RELEASE

**ASX CODE: LLO
TSX-V CODE: LIO**

3 July 2015

CDI Monthly Movement

Lion One Metals Limited advises the following monthly movement in CDI's over its common stock:

Balance 30 June 2015- 9,912,653 units

Balance 31 May 2015- 10,005,493 units

On Behalf of the Board of Directors

"Hamish Greig"
Director, Vice President
Lion One Metals Limited
www.liononemetals.com

For further information contact:

Australia:
Stephen Mann
Managing Director
Level 2, 55 Carrington Street,
Nedlands, Perth, Western Australia
Tel: +61 8 94812243

Canada:
Investor Relations
Tel: 604-998-1250
Fax: 604-998-1253
info@liononemetals.com

\