



Clarification Announcement

Kali Metals Limited (ASX:KM1) (“**Kali Metals**” or “**the Company**”) refers to its announcement titled “Spodumene-bearing pegmatites confirmed at Jingellic Project” (“**Announcement**”) released on 28 June 2024. The Company wishes to clarify that the historical rock chip sample results from the McLurg’s Gully tin mine referred to on page 5 of the Announcement (“**Historical Results**”) have been independently validated through the further rock chip sampling reported in Table 5 of the Announcement.

The highly encouraging Historical Results were reported in accordance with the 2012 Edition of the Australasian Code for Reporting of Exploration Results on pages 8-19 of the Announcement. Accordingly, the cautionary statement on page 5 (being the last sentence of that page) is incorrect and should be disregarded.

Authorised for release by the Board of Kali Metals Limited.

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About Kali Metals Limited

Kali Metals’ (ASX: KM1) portfolio of assets represents one of the largest and most prospective exploration packages across Australia’s world leading hard-rock lithium fields. Kali Metals’ ~3,854km² exploration tenure is located near existing, emerging, and unexplored lithium and critical minerals regions in WA including the Pilbara and Eastern Yilgarn and the Lachlan Fold Belt in NSW and Victoria.

Kali Metals has a team of well credentialed professionals who are focused on exploring and developing commercial lithium resources from its highly prospective tenements and identifying new strategic assets to add to the portfolio. Lithium is a critical component in the production of electric vehicles and renewable energy storage systems. With the rapid growth of these industries, the demand for lithium is expected to increase significantly in the coming years. Kali Metals is committed to playing a key role in meeting this demand and powering the global clean energy transition.