



Announcement Summary

Entity name

ENVIROSUITE LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday November 20, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EVS	ORDINARY FULLY PAID	13,913,793	20/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

ENVIROSUITE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

122919948

**1.3 ASX issuer code**

EVS

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

20/11/2024



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-Sep-2024 11:57	New - Proposed issue of securities - EVS	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



### Placement Details

## EVS : ORDINARY FULLY PAID

## 20/11/2024

### Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

---

**Number of +securities to be quoted**

13,913,793

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.05800000

**Any other information the entity wishes to provide about the +securities to be quoted**

Tranche 2 of the placement announced on 2 September 2024 following the passing of Resolution 7 at the 2024 Annual General Meeting held on 15 November 2024. The notice of meeting was released on 11 October 2024.



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EVS : ORDINARY FULLY PAID	1,440,685,996

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EVSAQ : OPTION EXPIRING 01-DEC-2025 EX \$0.40	2,000,000
EVSAC : WARRANTS	23,382,894
EV SAR : OPTION EXPIRING 19-DEC-2026 EX \$0.20	2,000,000
EV SAN : PERFORMANCE RIGHTS	16,827,385
EV SAP : OPTION EXPIRING 30-MAY-2025 EX \$0.20	10,000,000