

ASX Announcement
12 January 2024

RESULTS OF RIGHTS ISSUE

Javelin Minerals Limited (ASX: JAV, Javelin or the Company) advises that the non-renounceable pro-rata Rights Issue (Rights Issue) made to shareholders who were on the register as at 5.00pm (WST) on 18 December 2023, pursuant to an offer document dated 12 December 2023 (Offer) closed on Tuesday 9 January 2024.

The results of the Rights Issue are as follows.

	No. of new shares	No. of new options	Gross Proceeds (\$)
Shares accepted per entitlements under the Offer	527,241,936	527,241,936	\$527,242
Additional subscriptions to create marketable parcels	18,371,310	18,371,310	\$18,371
Total	545,613,246	545,613,246	\$545,613
Number of shortfall shares and options	542,502,295	542,502,295	\$542,502

A further \$607,818 was received from shareholders applying for additional shares.

Allocation of the shortfall shares and options will occur in consultation with the Lead Manager, Shaw and Partners Ltd and refunds will be sent to unsuccessful applicants as per the Prospectus.

This ASX announcement is authorised by the Board of Javelin Minerals Limited.

For more information:

Please visit our website for more information: www.javelinminerals.com.au or Contact Matthew Blake, Executive Director on +61 419 944 396