

Market Announcement

28 January 2025

Omega Oil & Gas Limited (ASX: OMA) – Trading Halt

Description

The securities of Omega Oil & Gas Limited ('OMA') will be placed in trading halt at the request of OMA, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 30 January 2025 or when the announcement is released to the market.

Issued by

ASX Compliance

ASX Announcement

28 January 2025

ASX Limited
Listings Compliance, Sydney
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Attention: Mr Andrew Black (Principal Adviser, Listings Compliance (Sydney))
By Email Only: tradinghaltssydney@asx.com.au

Dear Mr Black,

Trading Halt Request

Omega Oil and Gas Limited [ASX:OMA] (**Company or OMA**) hereby requests a trading halt in relation to the Company's ordinary shares quoted on the Australian Securities Exchange (ASX) in accordance with ASX Listing Rule 17.1

The trading halt is requested pending an announcement by the Company to the market pending the release of an announcement related to a material capital raising (**the Purpose**).

In accordance with ASX Listing Rule 17.1, the Company provides the following information in relation to the request:

- The trading halt is necessary to assist OMA in managing its continuous disclosure obligations as the Company expects to make an announcement to the market in relation to the stated Purpose above.
- OMA requests that the trading halt remain in place until the earlier of commencement of normal trading on Thursday 30 January 2025, or when the announcement regarding the stated Purpose is released to the market.
- OMA is not aware of any reason why the trading halt should not be granted or of any further information necessary to inform the market about the trading halt.

For and on behalf of the Board of Omega Oil and Gas Limited.

Yours faithfully,

David Franks

Company Secretary

This release has been authorised on behalf of the Omega Board.

For further information contact:

Stephen Harrison

Chairman

Phone 07 3778 3861

info@omegaoilandgas.com.au