



Announcement Summary

Entity name

SILEX SYSTEMS LIMITED

Date of this announcement

Tuesday April 23, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options Exercise Price: \$5.00 Expiry Date: 22 April 2029	650,000	23/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

SILEX SYSTEMS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

69003372067

**1.3 ASX issuer code**

SLX

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

23/4/2024



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

**ASX +security code**

New class - code to be confirmed

**+Security description**

Options  
Exercise Price: \$5.00  
Expiry Date: 22 April 2029

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

23/4/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Silex Systems Limited 2022 Notice of Meeting  
<https://clients3.weblink.com.au/pdf/SLX/02566193.pdf>

**Options Details****+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 5.00000000

**Expiry date**

22/4/2029

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

SLX : ORDINARY FULLY PAID

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Silex Systems Limited 2022 Notice of Meeting  
<https://clients3.weblink.com.au/pdf/SLX/02566193.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The Options are issued in accordance with the Company's Employee Incentive Plan.

Exercise Price: \$5.00  
Expiry Date: 22 April 2029

Options will vest on 23 April 2027 subject to the satisfaction of service-based vesting conditions. Exercisable from 23 April 2027 to 22 April 2029 (Expiry Date).



Issue details

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**Number of +securities**

650,000

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SLX : ORDINARY FULLY PAID	236,644,282

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SLXAQ : OPTION EXPIRING 18-DEC-2026 EX \$3.47	50,000
SLXAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	40,000
SLXAK : OPTION EXPIRING 22-NOV-2025 EX \$0.57	150,000
SLXAB : OPTION EXPIRING 31-MAR-2025 EX 21C	173,000
SLXAJ : OPTION EXPIRING 23-MAR-2026 EX \$1.20	704,300
SLXAN : OPTION EXPIRING 17-MAR-2027 EX \$1.19	600,000
SLXAP : OPTION EXPIRING 16-APR-2028 EX \$3.77	650,000
SLXAL : PERFORMANCE RIGHTS	1,122,500
SLXAM : OPTION EXPIRING VARIOUS DATES EX \$0.94	1,050,000
SLXAO : OPTION EXPIRING 25-AUG-2025 EX \$3.19	50,000
New class - code to be confirmed : Options Exercise Price: \$5.00 Expiry Date: 22 April 2029	650,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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