



Announcement Summary

Entity name

REACH RESOURCES LIMITED

Applicable security for the reorganisation

RR1	ORDINARY FULLY PAID
RR1O	OPTION EXPIRING 20-MAY-2024
RR1AF	OPTION EXPIRING 17-APR-2026 EX \$0.02
RR1AE	OPTION EXPIRING 17-APR-2026 EX \$0.015
RR1AD	PERFORMANCE RIGHTS
RR1AG	OPTION EXPIRING 04-AUG-2025 EX \$0.01
RR1AJ	OPTION EXPIRING 31-DEC-2026 EX \$0.0074
RR1N	ORDINARY FULLY PAID DEFERRED
RR1OA	OPTION EXPIRING 09-APR-2027 DEFERRED

Announcement Type

Update to previous announcement

Date of this announcement

12/3/2024

Reason for the Update

Timetable and change in capital

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

REACH RESOURCES LIMITED

1.2 Registered Number Type

ACN

Registration Number

097982235

1.3 ASX issuer code

RR1

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Timetable and change in capital

1.4b Date of previous announcement(s) to this update

19/2/2024

1.5 Date of this announcement

12/3/2024

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
RR1	ORDINARY FULLY PAID
RR1O	OPTION EXPIRING 20-MAY-2024
RR1AF	OPTION EXPIRING 17-APR-2026 EX \$0.02
RR1AE	OPTION EXPIRING 17-APR-2026 EX \$0.015
RR1AD	PERFORMANCE RIGHTS
RR1AG	OPTION EXPIRING 04-AUG-2025 EX \$0.01
RR1AJ	OPTION EXPIRING 31-DEC-2026 EX \$0.0074
RR1N	ORDINARY FULLY PAID DEFERRED
RR1OA	OPTION EXPIRING 09-APR-2027 DEFERRED



Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	15/4/2024	Estimated	

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

23/4/2024

3.2 Date of +security holder meeting

15/4/2024

3.2a Effective date of consolidation or split

18/4/2024

3.3 Last day for trading in the pre consolidation or split +securities

19/4/2024

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

22/4/2024

3.5 Record date

23/4/2024

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

24/4/2024

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

1/5/2024

3.8 Trading starts on a normal T+2 basis

2/5/2024

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

6/5/2024



Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

5

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions of 0.5 or more rounded up

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

RR1

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted

Quoted

**Number on issue pre
consolidation or split**

3,210,297,112

**Number on issue post
consolidation or split**

642,059,422

Estimate/Actual

Estimated

ASX +Security Code

RR1O

ASX +Security Description

OPTION EXPIRING 20-MAY-2024

Quoted/unquoted

Quoted

**Number on issue pre
consolidation or split**

1,284,002,075

**Number on issue post
consolidation or split**

256,800,415

Estimate/Actual

Estimated

ASX +Security Code

RR1AF

ASX +Security Description

OPTION EXPIRING 17-APR-2026 EX \$0.02

Quoted/unquoted

Unquoted

**Number on issue pre
consolidation or split**

5,000,000

**Number on issue post
consolidation or split**

1,000,000

Estimate/Actual

Estimated

ASX +Security Code

RR1AE

ASX +Security Description

OPTION EXPIRING 17-APR-2026 EX \$0.015

Quoted/unquoted

Unquoted

**Number on issue pre
consolidation or split**

5,000,000

**Number on issue post
consolidation or split**

1,000,000

Estimate/Actual

Estimated

ASX +Security Code

RR1AD

ASX +Security Description

PERFORMANCE RIGHTS

Quoted/unquoted**Number on issue pre****Number on issue post****Estimate/Actual**



Unquoted	consolidation or split 46,000,000	consolidation or split 9,200,000	Estimated
ASX +Security Code RR1AG	ASX +Security Description OPTION EXPIRING 04-AUG-2025 EX \$0.01		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 162,166,667	Number on issue post consolidation or split 32,433,333	Estimate/Actual Estimated
ASX +Security Code RR1AJ	ASX +Security Description OPTION EXPIRING 31-DEC-2026 EX \$0.0074		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 25,000,000	Number on issue post consolidation or split 5,000,000	Estimate/Actual Estimated
ASX +Security Code RR1N	ASX +Security Description ORDINARY FULLY PAID DEFERRED		
Quoted/unquoted Quoted	Number on issue pre consolidation or split 1,070,099,037	Number on issue post consolidation or split 214,019,807	Estimate/Actual Estimated
ASX +Security Code RR1OA	ASX +Security Description OPTION EXPIRING 09-APR-2027 DEFERRED		
Quoted/unquoted Quoted	Number on issue pre consolidation or split 535,049,518	Number on issue post consolidation or split 107,009,904	Estimate/Actual Estimated

5.2 Exercise price of options

ASX +Security Code RR1O	ASX +Security Description OPTION EXPIRING 20-MAY-2024		
Quoted/unquoted Quoted	Exercise price pre consolidation or split 0.01000000	Exercise price post consolidation or split 0.05000000	
ASX +Security Code RR1AF	ASX +Security Description OPTION EXPIRING 17-APR-2026 EX \$0.02		
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.02000000	Exercise price post consolidation or split 0.10000000	
ASX +Security Code RR1AE	ASX +Security Description OPTION EXPIRING 17-APR-2026 EX \$0.015		
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.01500000	Exercise price post consolidation or split 0.07500000	



ASX +Security Code	ASX +Security Description	
RR1AD	PERFORMANCE RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
RR1AG	OPTION EXPIRING 04-AUG-2025 EX \$0.01	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.01000000	0.05000000
ASX +Security Code	ASX +Security Description	
RR1AJ	OPTION EXPIRING 31-DEC-2026 EX \$0.0074	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00740000	0.03700000
ASX +Security Code	ASX +Security Description	
RR1OA	OPTION EXPIRING 09-APR-2027 DEFERRED	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Quoted	0.00300000	0.01500000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary