



AGENIX LIMITED
ABN 58 009 213 754

8 September 2016

UPDATED CAPITAL STRUCTURE ON COMPLETION

Agenix Limited (ASX:AGX) advises that following the closing of the Public Offer pursuant to the Prospectus dated 29 June 2016 and the completion of the acquisition of the CCP Group, together with the allotment of Advisor Shares the updated capital structure on completion is as follows:

Shareholder	Number of Ordinary Securities	%
Existing Shareholders	31,455,158	15.51
Public Offer	60,000,000	29.59
CCP Group Shareholders	109,600,000	54.06
Advisor Shares	1,700,000	0.84
Total	202,755,158	100.00

The Prospectus allowed for up to 2,000,000 Advisor Shares to be issued in accordance with Shareholder approval granted at the Extraordinary General Meeting held on 29 July 2016. The total Advisor Shares issued pursuant to the Prospectus is 1,700,000. The Directors have determined that no further Advisor Shares will be issued pursuant to the Prospectus.

In addition, the Prospectus allowed for up to 2,500,000 Advisor Options to be issued in accordance with Shareholder approval granted at the Extraordinary General Meeting held on 29 July 2016. No Advisor Options have been issued. The Directors have determined that no Advisor Options will be issued pursuant to the Prospectus.

Gary Taylor

Company Secretary

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