



Announcement Summary

Entity name

GREEN CRITICAL MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday January 21, 2025

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GCM	ORDINARY FULLY PAID	3,500,000	21/01/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

GREEN CRITICAL MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

12118788846

**1.3 ASX issuer code**

GCM

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

21/1/2025



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +class of +securities to be quoted is:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

GCMAH : OPTION EXPIRING 15-JUL-2027 EX \$0.01

**TO (Existing Class)**

**ASX +security code and description**

GCM : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

3,500,000

**The first date the options were exercised or other +convertible securities were converted**

16/1/2025

**The last date the options were exercised or other +convertible securities were converted**

16/1/2025

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying +securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

No

**Issue date**

21/1/2025

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

3,500,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.01000000

**Any other information the entity wishes to provide about the +securities to be quoted**

