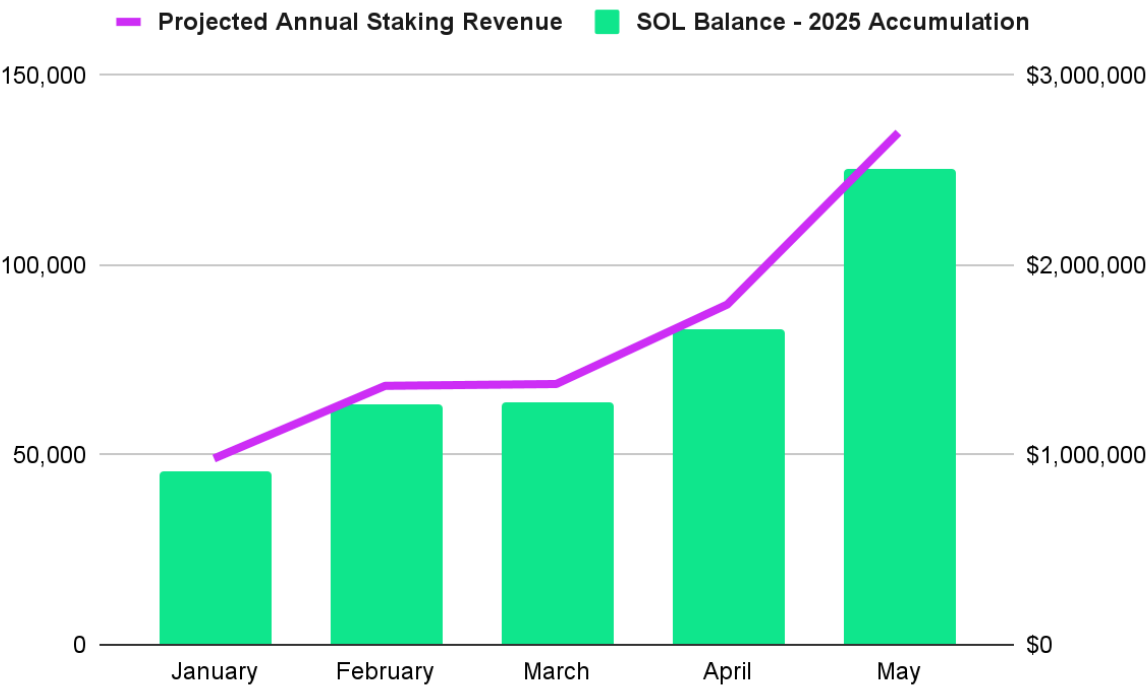


29 May 2025

DIGITALX ACQUIRES ADDITIONAL SOLANA POSITION TO ACCELERATE STAKING REVENUES

DigitalX Limited (ASX:DCC, OTCQB: DGGXF) ("DigitalX", "the Company") is pleased to announce it has executed a further step in its strategic treasury by acquiring an additional A\$11.60 million position in Solana (SOL) tokens. This brings the Company's total digital asset treasury holdings to A\$78 million excluding cash (as at 28 May 2025).



This transaction forms part of the Company's previously announced strategy to expand Solana holdings to enable secure and scalable returns through staking activities to enhance revenue (see ASX announcement, 13 May 2025).

				After SOL Purchase		
Treasury Split	Tokens	Current	%	Tokens	Current	%
BTC Direct Holding	123	\$20,837,571	27.2%	65	\$11,006,428	14.1%
BTC Indirect - ETF Holding	196	\$33,182,558	43.4%	196	\$33,182,558	42.5%
SOL - Direct Treasury	83,280	\$22,496,947	29.0%	83,390	\$22,496,947	28.8%
SOL - Locked Holding			0.0%	42,000	\$11,345,702	14.5%
		<b>A\$76,517,075</b>	<b>100%</b>		<b>A\$78,031,635</b>	<b>100%</b>

Prices as at 28 May 2025

## Transaction Highlights:

- A\$11.6 million of Solana (SOL) exposure was acquired at US\$153.10 a circa 15% discount to the market on 28 May.<sup>1</sup>
- The Solana was acquired from Bitgo and is subject to a vesting structure of monthly vest over 32 months, with all SOL unlocked by January 2028.
- To fund the SOL acquisition, 58.16 BTC has been converted at US\$110,555<sup>2</sup> to acquire ~42,000 SOL and executed through trusted custodian BitGo.
- All SOL tokens are staked via BitGo's validator network enabling the Company to earn a staking yield in the range of 7% to 9% annually, generating approximately A\$800k in additional yearly revenue (SOL Price as at 28 May 2025).
- Staking rewards are calculated monthly on the entire Solana allocation and paid out on a monthly basis.
- The longer term SOL acquisition structure aligns with DigitalX's treasury strategy of utilising digital asset staking as a growth engine while positioning Bitcoin as a foundational asset for building a scalable digital asset company.

## DigitalX Interim CEO, Demetrios Christou commented:

*"This transaction continues our strategic shift towards building a more growth oriented and yield-generating digital asset treasury. By acquiring Solana at a meaningful discount while also generating staking rewards, we're positioning the Company to benefit from*

<sup>1</sup> Based on Coinbase price of US\$179.09 at the time of purchase

<sup>2</sup> Based on Coinbase price of US\$110,555 at the time of purchase

*Solana's growing role in the blockchain ecosystem. It reflects our conviction in Solana's growth potential and our focus on maximising our Digital Asset Holdings."*

Key considerations behind the acquisition of additional Solana include;

- Increased revenue profile for DigitalX with Solana staking rewards 3x greater than for Ethereum.
- Asset base growth potential with the Solana market cap less than 1/3rd of Ethereum.
- Solana quarterly growth metrics continue to improve.
  - Solana application revenue has grown every quarter for the 5th consecutive quarter.
  - Successful Solana transaction counts have increased for 7 consecutive quarters.

**DigitalX Chair, Leigh Travers commented:**

"DigitalX is architecting a treasury model that harnesses Solana's revenue-generating potential and anchoring itself with the foundation of Bitcoin's security and resilience. This strategy is not just about growth; it's a commitment to creating long-term value creation for our shareholders in the digital economy."

**For further information, please contact:**

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## About DigitalX

DigitalX Ltd (ASX:DCC) is a leading Australian digital investment manager and the only ASX-listed crypto fund manager. We are the longest standing publicly listed digital asset company in Australia.

Our track record of digital asset management covers more than six years and we've delivered strong results in that time: The DigitalX Bitcoin Fund was rated by Morningstar as the #1 Performing Fund in Australia across all categories for 2023 returns (source: AFR).

DigitalX implements institutional grade custody and insurance working exclusively with reputable, independent partners.

We manage Australia's first ASX-listed spot Bitcoin ETF (ASX:BTXX) and our Treasury strategy includes earning yields through staking of digital assets - leveraging blockchain technologies to create additional value for our investors.

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