



Perpetual 

The Trust Company (RE Services) Limited  
ABN 45 003 278 831, AFSL 235150

17 June 2020

The Manager  
ASX Market Announcements  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

### **Appendix 3E Revision for KKR Credit Income Fund (ASX: KKC)**

The maximum allowable price (per Listing Rule 7.33) indicated in the previously posted Appendix 3E was \$2.1182 for the buy-back occurring on 16 June. However, this is actually the maximum allowable price to be used for 17 June. The correct maximum allowable price that was used for 16 June was \$2.1174. Please find revised announcement attached.

Yours sincerely,

Kevin Razavi  
Senior Corporate Client Manager  
The Trust Company (RE Services) Limited

### **Contact Details**

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The Trust Company (RE Services) Limited ABN: 45 003 278 831, AFSL: 235150 as Responsible Entity of the KKR Credit Income Fund (ARSN 634 082 107)

# Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity

ABN/ARSN

The Trust Company (RE Services) Limited (the “ <b>Responsible Entity</b> ”) in its capacity as responsible entity of the KKR Credit Income Fund	634 082 107
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We (the entity) give ASX the following information.

### Information about buy-back

1	Type of buy-back	On-market buy-back
2	Date Appendix 3C was given to ASX	1 June 2020

### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	N/A 45,500
4	Total consideration paid or payable for the shares/units	N/A \$93,075.26

+ See chapter 19 for defined terms.

	Before previous day	Previous day
5 If buy-back is an on-market buy-back	highest price paid: date: N/A lowest price paid: date: N/A	highest price paid: \$2.0700 lowest price paid: \$2.0000  highest price allowed under rule 7.33: \$2.1174

## Participation by directors

6 Deleted 30/9/2001.

## How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back	While the Responsible Entity has not set a maximum number, the Responsible Entity may buy back up to 36,954,500 more units without obtaining further unitholder approval.
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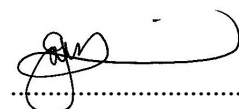
## Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

  
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Company secretary

Date: 17 June 2020

Print name:

Gananatha Minithantri

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+ See chapter 19 for defined terms.