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8 September 2015

Ross Pullen  
Australian Securities Exchange  
Level 6  
20 Bridge Street  
SYDNEY NSW 2000



Dear Ross,

**MARKET ANNOUNCEMENT – BHP BILLITON LTD (BHP) Self Funding Instalment Warrants**

Macquarie Bank Limited as issuer of the BHP Macquarie Self Funding Instalment Warrants (ASX codes: BHPSMB, BHPSMX & BHPSMY), announces the record date for entitlements to the estimated \$0.8571 distribution for the BHP Macquarie Self Funding Instalment Warrant is 11 September 2015, coinciding with the record date for the BHP ordinary share dividend.

The BHP Macquarie Self Funding Instalment Warrants are expected to commence trading ex-distribution on 9 September 2015. Again, this coincides with the ex-dividend date for the BHP ordinary share.

The estimated distribution per BHP Instalment may change subject to notification from BHP. A subsequent announcement will be made if the estimated distribution per BHP Instalment changes.

Pursuant to the terms of issue, the dividend is directed by the instalment holder to reduce the outstanding Loan Amount as follows:

ASX Code	Previous Loan Amount	New Loan Amount
BHPSMB	\$26.5380	\$25.6809
BHPSMX	\$16.0476	\$15.1905
BHPSMY	\$19.3027	\$18.4456

The new Loan Amount will be effective from the ex-distribution date of 9 September 2015.

**More Information**

If you have any questions in relation to your investment, please speak to your financial adviser or stockbroker. Alternatively, Ask Macquarie on 1800 080 033 or visit [macquarie.com.au/sfi](http://macquarie.com.au/sfi).

Kind regards,

Client Service Team  
**Macquarie Securities Group**  
**Macquarie Bank Limited**