

11 March 2021

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

Re: BHP - CitiFirst Self-Funding Instalment MINI Dividend Announcement – Final

Citigroup Global Markets Australia Pty Limited as Issuer of the BHP CitiFirst Self-Funding Instalment MINI (ASX code BHPSO1, BHPSO2, BHPSO4 & BHPSO5), declared the record date for entitlements to AUD 1.3113477, fully franked dividend for the BHP CitiFirst Self-Funding Instalment is 5 March 2021, coinciding with the record date for BHP ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 4 March 2021. Again, this coincides with the ex-dividend date for BHP ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
BHPSO1	\$4.4594	\$3.1487
BHPSO2	\$14.7874	\$13.4782
BHPSO4	\$11.1574	\$9.8477
BHPSO5	\$18.7722	\$17.4635

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager