

TREASURY & FUND INFORMATION - DECEMBER 2024

DigitalX Limited (ASX:DCC, OTCQB: DGGXF) ("DigitalX", "the Company") provides the following monthly update regarding the value of its treasury holdings and fund information as at 31 December 2024.

TREASURY HOLDINGS

| Treasury Holdings                       | Quantity  | Value (A\$) | Percentage of Total | Yield p.a. <sup>1</sup> |
|---|-----------|-------------|---------------------|-------------------------|
| Spot Bitcoin                            | 81.3      | \$12.1m     | 18.6%               | -                       |
| Spot Solana                             | 14,830.0  | \$4.6m      | 7.0%                | 7.0%                    |
| Spot Ethereum                           | 130.2     | \$0.7m      | 1.1%                | 4.4%                    |
| DigitalX Bitcoin ETF Units <sup>2</sup> | 883,244   | \$29.5m     | 45.4%               | -                       |
| DigitalX Fund Units                     | 2,492,248 | \$5.7m      | 8.8%                | -                       |
| Cash at Bank                            | -         | \$12.4m     | 19.1%               | -                       |
| Total Treasury Holdings                 |           | \$65.0m     | 100%                |                         |

Treasury Commentary

In December, our Treasury strategy expanded with the inclusion of Solana (as announced to ASX on 18 December 2024). This significant investment enables the Company to pivot toward staking as a primary method of generating yield on a targeted selection of digital assets moving forward, with additional funds from the December capital raising earmarked for further investment.

At the end of December, \$5.3 million had been staked in Ethereum and Solana validators, reinforcing our commitment to secure and sustainable investment practices. This strategic move supports the growth and resilience of decentralised ecosystems with staking in proof-of-stake networks offering one of the most reliable ways to earn a yield on digital assets, while actively contributing to the health and security of these networks. As announced on 18 December 2024, the Company is expected to recover an additional 41.98 Bitcoin, from the Administrators of Mt Gox in calendar year 2025. Bitcoin ended the month at A\$148,951, Solana at A\$307 and Ethereum at A\$5,396<sup>3</sup>.

FUND INFORMATION<sup>4</sup>

| Fund Name                   | FUM (\$)             | 1-Month Return | 3-Month Return | 12-Month Return | 3-Year Return | 5-Year Return | Annualised Return <sup>5</sup> |
|-----------------------------|----------------------|----------------|----------------|-----------------|---------------|---------------|--------------------------------|
| DigitalX Bitcoin ETF (BTXX) | \$50.2m <sup>6</sup> | 2.0%           | 67.4%          | -               | -             | -             | -                              |
| DigitalX Fund (DXF)         | \$10.7m              | (1.0%)         | 44.7%          | 79.2%           | 15.1%         | 964.3%        | 25.3%                          |
| Total FUM <sup>7</sup>      | \$60.9m              |                |                |                 |               |               |                                |

<sup>1</sup> Estimated yield per annum generated through staking via the custodian BitGo Ltd.  
<sup>2</sup> DigitalX Bitcoin ETF Units are held via the DigitalX Bitcoin Fund.  
<sup>3</sup> Prices are sourced from coinmarketcap.com as at 11 am AEDT on the last business day of the month.  
<sup>4</sup> Past performance is not indicative of future performance.  
<sup>5</sup> Annualised return from fund inception (BTXX inception is Jul 2024 and DXF inception is Apr 2018).  
<sup>6</sup> DigitalX Bitcoin Fund FUM is included in the DigitalX Bitcoin ETF FUM value.  
<sup>7</sup> Based on unaudited Net Tangible Asset calculations prepared by the fund administrators on the last business day of the month.

## Fund Commentary

As announced on 4 December, the DXBF subscribed for units in BTXX using its portfolio of bitcoin holdings to fund the subscription. Accordingly, the DXBF FUM is included in the BTXX FUM.

December was a volatile month for digital asset prices, with Bitcoin hitting a new all-time high of US \$108,135 on December 18. However, digital asset prices then fell following the FOMC meeting on December 19 as the Fed Chairman delivered hawkish remarks regarding ongoing inflation concerns and potential impacts on the number of rate cuts anticipated in 2025.

After fees, the DigitalX Bitcoin ETF ("BTXX") increased 2.0% over the month and has risen 79.8% since its launch in July 2024. The DigitalX Fund ("DXF") declined 1.0% (after management and performance fees) in December and increased 35.1% over the calendar year. Digital assets outperformed the All Ordinaries Index which fell 3.2% over the month and rose 5.1% over the calendar year as well as AUD gold, which increased 3.1% over the month and 20.9% over the calendar year.

For information on the DigitalX digital asset funds please visit [www.digitalx.com/funds/](https://www.digitalx.com/funds/)

## For further information, please contact:

### Investor Enquiries

DigitalX Limited  
Greg Dooley  
Interim Chief Executive Officer

E: [investors@digitalx.com](mailto:investors@digitalx.com)

### Media Enquiries

Media & Capital Partners  
Justin Kelly  
Partner

T: +61 408 215 858

E: [justin.kelly@mcpartners.com.au](mailto:justin.kelly@mcpartners.com.au)

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## About DigitalX

DigitalX Limited (ASX: DCC) is a technology and investment company focused on growing the blockchain economy through its digital asset funds management business, digital fintech and regtech products, and blockchain ventures.

DigitalX's product team designs and develops blockchain technology applications for business and enterprise organisations.

Through its asset management division, DigitalX provides low-cost traditional asset management products for qualified investors looking to gain exposure to the growing alternative asset class of digital assets, including Bitcoin.

DigitalX is currently commercialising Drawbridge, the Company's first regtech solution which is supporting listed companies to better manage their compliance and corporate governance policies. With Drawbridge, companies can manage employee and director share trading approvals in order to safeguard their reputations.

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