

7 March 2018

The Manager
Company Notices Section
ASX
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

Helloworld Travel Limited ACN 091 214 998 (**Company**) (ASX: HLO) gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

The Company states as follows:

- (a) on 1 March 2018, the Company issued 2,427,649 fully paid ordinary shares in the capital of the Company to the vendors of the Magellan Travel Group as part consideration for the acquisition of the Magellan Travel Group;
- (b) the shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) section 674 of the Act as it applies to the Company; and
- (d) as at the date of this notice, there is no 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the Act.

Yours faithfully



Michael Burnett
CFO and Company Secretary