

ASX Release

30 July 2024

Key Executive Changes

VHM Limited (“VHM” or the “Company”) announces that Deputy Chief Executive Officer (CEO) and Chief Financial Officer (CFO), Michael Sheridan will complete his service to the Company effective 31 July 2024, with a new Melbourne based executive to be appointed to the role of CFO.

Mr Sheridan joined VHM in September 2021 serving as Deputy CEO and CFO during the Initial Public Offering and was instrumental in securing the first binding offtake for the Goschen Project. Mr Sheridan has made a significant contribution to the Company and provided strong commercial leadership and strategic acumen.

The Company has finalised an executive search process for a new CFO and will update the market once an appointment is formalised.

VHM CEO, Mr Ron Douglas said *“On behalf of the VHM Board and executive team I would like to recognise and thank Michael for his exceptional financial and commercial leadership. His contributions have been critical in establishing the foundations for the company's future growth, including his role in negotiating and securing our first binding offtake agreement and all land acquisition agreements for the Goschen Project.”*

ENDS

This announcement has been approved by the Board of VHM.

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