



06 Sep 2017

FOR IMMEDIATE RELEASE TO THE MARKET

The Warrant Administration Manager
ASX Structured Products
Level 6, 20 Bridge Street
Sydney NSW 2000

UBS AG, Australia Branch
ABN 47 088 129 613
AFSL No: 231087
GPO Box 4151
Sydney NSW 2001
Australia
Tel. 612-9324 2000

Equity Operations

Level 16
Chifley Tower
2 Chifley Square
Sydney NSW 2000
Tel. 61 2-9324 2043
Fax 61 2-9324 2669

www.ubs.com

Participating Organisation of the
Australian Stock Exchange

UBS INSTALMENTS: DISTRIBUTION ANNOUNCEMENT

UBS AG, Australia Branch ("**UBS**") issued **BHPISF** Series of Instalments ("**UBS Instalments**") over fully paid Shares of BHP Billiton Limited pursuant to the Product Disclosure Statement dated 16 Feb 2011 ("**PDS**").

BHP Billiton Limited recently announced the following estimated distribution ("**Distribution**"):

Distribution amount (AUD): \$0.5429 Distribution

Ex-Distribution Date: 07 Sep 2017

Distribution record date: 08 Sep 2017

Distribution payment date: 26 Sep 2017

The Distribution is 100% franked.

Correspondingly, the UBS Instalments will commence trading ex-Distribution on 07 Sep 2017 and will have a Distribution record date of 08 Sep 2017.

Holders should be aware that BHP Billiton Limited may amend the amount of the Distribution payable, including for changes in foreign exchange rates (or revoke payment of the Distribution), prior to the Distribution payment date and Holders are entitled only to the Distribution actually paid by BHP Billiton Limited.

The Distribution amount will be paid to Holders as soon as reasonably practicable after receipt of the Distribution in cleared funds by UBS Nominees Pty Ltd, as Security Trustee, from BHP Billiton Limited (payment to Holders is expected to be made within 5 Business Days of the Security Trustee receiving the Distribution). The Security Trustee is expected to receive such funds on 26 Sep 2017, the Distribution payment date.

Capitalised terms used in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

UBS AG, Australia Branch
Andrew Lockhart
Director

UBS AG, Australia Branch
Scott Hanlon
Executive Director