

Notice reference number: 0189.18.02

Notice date: 27/02/2018

What's this about?

Effective date: 28/02/2018

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|--|----------------------------------|-----------------------------------|-----------------------------|---|----------------------------|--|
| <input checked="" type="radio"/> ASX Trade | <input type="radio"/> ASX 24 | <input type="radio"/> ASX TECH | | | | |
| <input checked="" type="radio"/> Trading | <input type="radio"/> Clearing | <input type="radio"/> Settlement | <input type="radio"/> ALC | <input type="radio"/> ASX NET | | |
| <input type="radio"/> Operations | <input type="radio"/> Technology | <input type="radio"/> Market Data | <input type="radio"/> Rules | <input checked="" type="radio"/> Compliance | <input type="radio"/> Risk | <input checked="" type="radio"/> Other |

Title

Podium Minerals Limited – Admission and Commencement of Official Quotation

Description

Podium Minerals Limited (the “Company”) was admitted to the official list of ASX Limited (“ASX”) on Tuesday, 27 February 2018.

Official quotation of the Company’s shares will commence at 2:00 pm AEDT (11:00 am WST) on Wednesday, 28 February 2018. The Company has raised \$5,501,600 pursuant to the offers under its prospectus dated 30 November 2017, by the issue of 21,160,000 fully paid ordinary shares at an issue price of \$0.20 per share and 63,480,000 attaching options exercisable at \$0.20 each and expiring on 28 August 2020.

Quoted Securities: 77,793,295 fully paid ordinary shares
65,736,611 quoted options exercisable at \$0.20 each and expiring on 28 August 2020

ASX Code: POD (fully paid ordinary shares)
PODO (quoted options)

Time: 2:00 pm AEDT (11:00 am WST)

Date: Wednesday, 28 February 2018

ASX Trade Abbreviation: PODIUM

ISIN: AU000000POD6 (fully paid ordinary shares)
AU000000PODO2 (options exercisable at \$0.20 each and expiring on 28 August 2020)

Home Branch: Perth

Industry Classification: Materials

Registered Office: Level 9, 256 Adelaide Terrace
Perth WA 6000
Tel: +61 8 9218 8878

Share Registry: Computershare Investor Services Pty Ltd
Level 11, 172 St Georges Terrace
Perth WA 6000
Tel: 1300 850 505

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| <u>Balance Date:</u> | 30 June |
| <u>CHESS:</u> | Participating. The Company will also operate an issuer sponsored sub-register. |
| <u>Dividend Policy:</u> | See page 34 of the Company's prospectus dated 30 November 2017. |
| <u>Company Secretary:</u> | Russell William Thomson |
| <u>Activities:</u> | Mineral Exploration |
| <u>Place of Incorporation:</u> | Western Australia |
| <u>ASX Restricted Securities</u> | <p>16,721,672 fully paid ordinary shares to be classified as restricted securities for a period of 24 months from the date of quotation of the Company's securities.</p> <p>743,389 options exercisable at \$0.20 each and expiring on 28 August 2020 to be classified as restricted securities for a period of 24 months from the date of quotation of the Company's securities.</p> <p>2,000,000 options exercisable at \$0.20 each and expiring on 21 February 2021 to be classified as restricted securities for a period of 24 months from the date of quotation of the Company's securities.</p> <p>9,000,000 performance rights to be classified as restricted securities for a period of 24 months from the date of quotation of the Company's securities.</p> <p>1,625,000 options exercisable at \$0.20 each and expiring on 28 August 2020 to be classified as restricted securities for a period of 12 months from the date of issue until 21 February 2019.</p> |

What do I need to do and by when?

Instructions

For further details, please refer to the Company's prospectus dated 30 November 2017

Need more information?

Issued by

Madeleine Green

Contact Details

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Disclaimer