



Announcement Summary

Entity name

MURRAY COD AUSTRALIA LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday May 29, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MCA	ORDINARY FULLY PAID	216,732,536	30/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

MURRAY COD AUSTRALIA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

143928625

**1.3 ASX issuer code**

MCA

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

29/5/2024



## Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:****Announcement Date and Time**

24-May-2024 08:57

**Announcement Title**

Update - Update - Proposed issue of securities - MCA

**Selected Appendix 3B to submit quotation request**

An accelerated offer (institutional)  
A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

In addition to the shares for which quotation is now being sought, MCA proposes to issue approximately 74,253,715 new shares under the retail component of the Entitlement Offer on 21 June 2024 (subject to reconciliation of shareholder entitlements and rounding).



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**  
MCA : ORDINARY FULLY PAID

**Issue date**  
30/5/2024

Issue details

**Number of +securities to be quoted**  
137,835,609

**Are the +securities being issued for a cash consideration?**  
Yes

**In what currency is the cash consideration being paid?**  
AUD - Australian Dollar

**What is the issue price per +security?**  
AUD 0.07000000

**Any other information the entity wishes to provide about the +securities to be quoted**  

No.

Institutional Securities

**ASX +security code and description**  
MCA : ORDINARY FULLY PAID

**Issue date**  
30/5/2024



Issue details

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**Number of +securities to be quoted**

78,896,927

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.07000000

**Any other information the entity wishes to provide about the +securities to be quoted**

No.



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MCA : ORDINARY FULLY PAID	982,485,924

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MCAAD : OPTION EXPIRING 25-NOV-2025 EX \$0.53	13,000,000
MCAAC : OPTION EXPIRING 03-JAN-2025 EX \$0.25	15,000,000
MCAAH : ORDINARY FULLY PAID DEFERRED	153,150,642
MCAAG : OPTION EXPIRING 21-DEC-2028 EX \$0.335	12,000,000
MCAAE : OPTION EXPIRING 03-APR-2026 EX \$0.27	480,000
MCAAF : OPTION EXPIRING 05-DEC-2026 EX \$0.23	12,500,000