



Announcement Summary

**Entity name**

LUMOS DIAGNOSTICS HOLDINGS LIMITED

**Date of this announcement**

Thursday September 07, 2023

**The +securities the subject of this notification are:**

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
LDXAU	OPTION EXPIRING 10-AUG-2028 EX \$0.0138	25,000	07/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

LUMOS DIAGNOSTICS HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

630476970

**1.3 ASX issuer code**

LDX

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

7/9/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities in an existing class issued under an +employee incentive scheme**

**ASX +security code and description**

LDXAU : OPTION EXPIRING 10-AUG-2028 EX \$0.0138

**Date the +securities the subject of this notification were issued**

7/9/2023

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02664654-2A1448751?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02664654-2A1448751?access_token=83ff96335c2d45a094df02a206a39ff4)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Options to employees approved and initiated in June 2023 using the 5 day VWAP from 5 June 2023.

Issue details

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**Number of +securities**

25,000

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
LDX : ORDINARY FULLY PAID	443,442,901

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LDXAU : OPTION EXPIRING 10-AUG-2028 EX \$0.0138	4,050,000
LDXAF : OPTION EXPIRING 01-JUN-2024 EX \$1.25	120,000
LDXAT : OPTION EXPIRING 08-MAY-2028 EX \$0.0243	10,100,000
LDXAM : OPTION EXPIRING 31-AUG-2026 EX \$0.0589	2,139,014
LDXAN : OPTION EXPIRING 31-AUG-2027 EX \$0.0589	1,250,000
LDXAO : OPTION EXPIRING 28-FEB-2026 EX \$0.0589	15,000
LDXAP : OPTION EXPIRING 11-DEC-2027 EX \$0.0474	1,036,822
LDXAH : OPTION EXPIRING 15-NOV-2026 EX \$0.80	10,000
LDXAG : OPTION EXPIRING 30-JUN-2025 EX \$1.25	1,618,187
LDXAR : OPTION EXPIRING 08-JAN-2027 EX \$0.072	41,666,668
LDXAA : OPTION EXPIRING 12-AUG-2026 EX \$0.57	2,689,698
LDXAK : OPTION EXPIRING 18-JUL-2029 EX \$0.30	7,500,000
LDXAL : OPTION EXPIRING 26-AUG-2027 EX \$0.0589	5,241,500



LDXAS : OPTION EXPIRING 30-JAN-2028 EX \$0.0313

100,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

25,000

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No