



### **Section 708A(5)(e) Notice – Share Placement**

Kore Potash Limited (ASX: K2P) ("Kore" or "the Company") advises that it has issued 295,582,500 fully paid ordinary shares in Kore ("Shares") to sophisticated and institutional investors on 15 November 2016, as per the ASX announcement dated 11 November 2016.

In accordance with the requirements of section 708A(6) Corporations Act 2001 (Cth) ("Corporations Act"), Kore notifies ASX that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, Kore has complied with:
  - (i) the provisions of chapter 2M of the Corporations Act as they apply to Kore; and
  - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is "excluded information" required to be set out in this notice by virtue of sections 708A(7) and 708A(8) of the Corporations Act.

For and on behalf of Kore Potash Limited by

Leonard Math  
Director & Joint Company Secretary