

15 December 2016

Company Announcements
Australian Securities Exchange

Via: www.asxonline.com

CLEANSING NOTICE – ISSUE OF SHARES

Genex Power Limited (ASX: **GNX**), has today issued a total of 45,067,187 new fully paid ordinary shares (**Shares**) in the Company at an issue price of \$0.22 per share.

GNX gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

- 1) **GNX** issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- 2) as at the date of this notice **GNX** has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to **GNX**; and
 - b) section 674 of the Corporations Act; and
- 3) as at the date of this notice, there is no excluded information (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) which is required to be set out in this notice under Section 708A(6)(e) of the Corporations Act.

Justin Clyne

Company Secretary