

REELTIME MEDIA LIMITED
ACN 085 462 362
(SUBJECT TO DEED OF COMPANY ARRANGEMENT)

ASX Code: RMA

To: Company Announcements
Australian Securities Exchange

Extension of Time to Hold Annual General Meeting

The Board of Directors of the Company wishes to advise that the Australian Securities & Investment Commission (**ASIC**) has granted the Company an extension of time in which to hold its Annual General Meeting (**AGM**) for the financial year ending 30 June 2015 (see attached).

The Corporations Act 2001 requires the Company to hold its AGM by 30 November each year. The extension, which was granted by ASIC on 30 October 2015, allows the Company to extend the period the AGM must be held within, up to and including 5 January 2016.

The Company must hold a shareholders' meeting to approve the recapitalisation of the Company under the terms of the Deed of Company Arrangement (**DOCA**) outlined in the Company's annual report for the year ended 30 June 2015 and the announcement regarding the execution of the DOCA dated 21 July 2015. The Company cannot hold this meeting until it has received confirmation from ASX as to the extent of shareholder approval required.

The Company therefore requested the extension of time in which to hold its AGM so that the AGM can be held at the same time as the shareholders' meeting to vote on the recapitalisation.

This extension will avoid the additional expense and inconvenience to shareholders of calling a second shareholders' meeting in close succession to the AGM. All shareholders will be notified of the new AGM date and relevant details as soon as possible within the requirements of the Corporations Act 2001 and ASX Listing Rules.

For further information please contact Tom Bloomfield at Boardroom Pty Limited on +61 2 9290 9600.

On behalf of the Board of RMA.



Tom Bloomfield
Company Secretary



ASIC

Australian Securities & Investments Commission

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30 October 2015

Reeltime Media Limited
C/- Ms Lauren Singh
Watson Mangioni
Level 13, 50 Carrington Street
Sydney NSW 2000

By email: lsingh@wmlaw.com.au

Dear Madam

**Reeltime Media Limited ACN 085 462 362 (the *Company*)
Extension of time to hold the Annual General Meeting (*AGM*)**

We refer to your application dated 23 October 2015 and lodged with the Australian Securities and Investments Commission (*ASIC*), requesting that ASIC grant the Company relief from s250N of the *Corporations Act 2001* (the *Act*) to hold its 2015 AGM at which the company would normally present its financial reports for the financial year ending 30 June 2015.

Under s250P of the Act, ASIC may extend the period within which s250N of the Act requires a company to hold its AGM. After considering the information contained in your application, ASIC extends the period within which the Company must hold its 2015 AGM to 5 January 2016. Please note that under s250P(3) of the Act, the Company must hold its AGM within the extended period.

Under s250P(4) of the Act, ASIC imposes the following conditions:

- (a) the administrators must maintain arrangements for answering free of charge, reasonable enquiries from the Company's members about the consequences of the external administration of the Company and the holding of the 2015 AGM;
- (b) within 2 business days of receipt of this letter, the administrators must ensure that details of the extension of time for holding the 2015 AGM are disclosed on a public website that is maintained by, or on behalf of, the administrators of the Company in a way that is readily accessible from the website; and

- (c) within 2 business days of receipt of this letter, the administrators must give written notice explaining the need for, and the effect of, this extension to the ASX Limited ACN 008 624 691 (**ASX**) for release to the financial market operated by the ASX.

If you have any questions about this matter, please contact me on (02) 9911 2631.

Yours sincerely



Sarah-Jane Farlow
as a delegate of the Australian Securities & Investments Commission