



Announcement Summary

Entity name

STRATA MINERALS LIMITED.

Date of this announcement

Wednesday February 19, 2025

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SMXABJ	OPTION EXPIRING 02-DEC-2027 EX \$0.04	750,000	19/02/2025
SMXABK	OPTION EXPIRING 02-DEC-2027 EX \$0.06	750,000	19/02/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

STRATA MINERALS LIMITED.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

52631513696

1.3 ASX issuer code

SMX

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/2/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

SMXABJ : OPTION EXPIRING 02-DEC-2027 EX \$0.04

Date the +securities the subject of this notification were issued

19/2/2025

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20240926/pdf/068cb3glh27sg3.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Options issued to external consultants to align remuneration with delivery of shareholder value.

Issue details

Number of +securities

750,000

ASX +security code and description

SMXABK : OPTION EXPIRING 02-DEC-2027 EX \$0.06

Date the +securities the subject of this notification were issued

19/2/2025

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20240926/pdf/068cb3glh27sg3.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Options issued to external consultants to align remuneration with delivery of shareholder value.



Issue details

Number of +securities

750,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SMX : ORDINARY FULLY PAID	190,815,169

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SMXAS : OPTION EXPIRING 28 MAY 2029 EX \$0.03	2,500,000
SMXAU : OPTION EXPIRING 28 MAY 2029 EX \$0.06	2,500,000
SMXAT : OPTION EXPIRING 28 MAY 2029 EX \$0.04	2,500,000
SMXAV : OPTION EXPIRING 16-SEP-2027 EX \$0.03	10,000,000
SMXABJ : OPTION EXPIRING 02-DEC-2027 EX \$0.04	4,750,000
SMXABK : OPTION EXPIRING 02-DEC-2027 EX \$0.06	4,750,000
SMXAF : OPTION EXPIRING 29-APR-2026 EX \$0.25	2,250,000
SMXAG : OPTION EXPIRING 29-APR-2026 EX \$0.30	2,250,000
SMXAH : OPTION EXPIRING 29-APR-2026 EX \$0.40	2,250,000
SMXAE : OPTION EXPIRING 29-APR-2025 EX \$0.25	2,400,000
SMXAM : OPTION EXPIRING 18-JUN-2025 EX \$0.25	2,000,000
SMXAP : OPTION EXPIRING 31-OCT-2025 EX \$0.25	650,000
SMXAQ : OPTION EXPIRING 31-OCT-2025 EX \$0.30	650,000
SMXAR : OPTION EXPIRING 31-OCT-2025 EX \$0.40	650,000
SMXAN : OPTION EXPIRING 08-AUG-2025 EX \$0.30	1,000,000





Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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