



Announcement Summary

Entity name
MANY PEAKS MINERALS LTD

Announcement Type
New announcement

Date of this announcement
Wednesday July 03, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MPK	ORDINARY FULLY PAID	500,000	03/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MANY PEAKS MINERALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

642404797

1.3 ASX issuer code

MPK

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/7/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
27-Jun-2024 08:20	New - Proposed issue of securities - MPK	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Should MPK elect to exercise the option before the expiry of the 24 month Option Period, the company must then issue 6,000,000 fully paid ordinary shares to the Atlantic Vendors.



Placement Details

MPK : ORDINARY FULLY PAID

3/7/2024

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

500,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Part consideration to obtain an exclusive option to acquire the 100% interest in Atlantic Resources CI SARL for 24 months.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

100,000.000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MPK : ORDINARY FULLY PAID	71,551,321

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MPKAQ : OPTION EXPIRING 02-MAY-2026 EX \$0.34	1,000,000
MPKAP : PERFORMANCE RIGHTS	2,550,000
MPKAR : OPTION EXPIRING 25-AUG-2026 EX \$0.40	400,000
MPKAT : OPTION EXPIRING 30-JUN-2027 EX \$0.25	4,650,000
MPKAS : OPTION EXPIRING 30-JUN-2026 EX \$0.25	3,921,569
MPKAD : OPTION EXPIRING 16-MAR-2025 EX \$0.25	1,450,000
MPKAE : OPTION EXPIRING 16-MAR-2025 EX \$0.30	1,450,000
MPKAF : OPTION EXPIRING 31-DEC-2025 EX \$0.25	2,500,000
MPKAG : OPTION EXPIRING 31-DEC-2025 EX \$0.30	2,500,000
MPKAJ : OPTION EXPIRING 03-MAR-2026 EX \$0.25	650,000
MPKAK : OPTION EXPIRING 03-MAR-2026 EX \$0.30	650,000