



Announcement Summary

Entity name

ONCOSIL MEDICAL LTD

Announcement Type

New announcement

Date of this announcement

Wednesday May 08, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OSL	ORDINARY FULLY PAID	70,000,000	08/05/2024
OSLO	OPTION EXPIRING 30-APR-2027	35,000,000	08/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ONCOSIL MEDICAL LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

113824141

**1.3 ASX issuer code**

OSL

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

8/5/2024



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
22-Mar-2024 14:50	Update - Update - Proposed issue of securities - OSL	A standard +pro rata issue (non-renounceable)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

308,245,398	OSL	ORDINARY FULLY PAID
154,122,641	OSLO	OPTION EXPIRING 30-APR-2027
378,245,398	OSLAQ	OPTION EXPIRING 30-JUN-2025 EX \$0.009



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

OSL : ORDINARY FULLY PAID

Issue date

8/5/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

70,000,000

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00500000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of securities under Shortfall Offer announced 2 May 2024



ASX +security code and description

OSLO : OPTION EXPIRING 30-APR-2027

Issue date

8/5/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

35,000,000

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00000000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of securities under Shortfall Offer announced 2 May 2024



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
OSL : ORDINARY FULLY PAID	3,076,709,580
OSLO : OPTION EXPIRING 30-APR-2027	1,399,826,544

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
OSLAB : PERFORMANCE RIGHTS	99,075,676
OSLAR : OPTION EXPIRING 29-NOV-2028 EX \$0.03	8,000,000
OSLAQ : OPTION EXPIRING 30-JUN-2025 EX \$0.009	751,168,448
OSLAM : PERFORMANCE RIGHTS EXPIRING 25-OCT-2026	9,659,800
OSLAN : OPTION EXPIRING 25-OCT-2027 EX \$0.12	4,182,482