

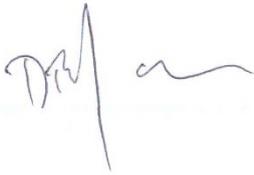
21 March 2017

Company Announcements Office
ASX Limited
Exchange Centre
Level 6, 20 Bridge Street
SYDNEY NSW 2000

Cancellation of Options

Helix Resources Limited (ASX: HLX) wishes to advise that 100,000 options with an exercise price of \$0.0675, due to expire on the 15 November 2018, issued under the Helix Resources Ltd Employee Incentive Option Plan have been cancelled by the Company due to vesting conditions not being met.

Yours sincerely,



Dale Hanna
Company Secretary

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