



11 May 2020

Market Release
[ASX:AMG]

Expiry of Unlisted Options

Ausmex Mining Group Limited (the "Company") advises that the following options have expired unexercised on 9 May 2020 and are now cancelled:

- 30,000,000 unlisted options exercisable at A\$0.14 with an expiry date of 9 May 2020
- 20,000,000 unlisted options exercisable at A\$0.12 with an expiry date of 9 May 2020
- 10,000,000 unlisted options exercisable at A\$0.12 with an expiry date of 9 May 2020
- 1,000,000 unlisted options exercisable at A\$0.045 with an expiry date of 9 May 2020
- 500,000 unlisted options exercisable at A\$0.045 with an expiry date of 9 May 2020

The Company now has the following issued securities:

Securities quoted on the ASX: 530,226,607 fully paid ordinary shares

Securities not quoted on the ASX: 46,705,882 unlisted options* and 8 unlisted convertible notes expiring on 16 November 2020.

**The unlisted options have been issued to consultants and management with various options expiry dates and exercise price. Further details of the unquoted securities can be found in the Company's market release Appendix 2A dated 7 April 2020.*

Authorised for release by the Board of Ausmex Mining Group Limited.

For further enquiries please contact:

Mientze Tang

Company Secretary

Ausmex Mining Group Limited

T: +61 (0) 2 9248 0104