



Part 1 - Entity and announcement details

1.1 Name of +Entity

KORE POTASH PLC

1.2 Registered Number Type

ARBN

Registration Number

621843614

1.3 ASX issuer code

KP2

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/6/2024



Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

May-2024

2.2a Number and class of all +CDIs issued over quoted +securities**ASX Security Code and Description**

KP2 : CHESS DEPOSITARY INTERESTS 1:1

+CDI Ratio

1:1

Total number of +CDIs issued over quoted +securities at end of statement month (A):

652,045,767

Total number of +CDIs issued over quoted +securities at end of previous month (B):

658,264,506

Net Difference (A-B)

-6,218,739

Reason for change:**Net transfers of securities between CDIs and**

Ordinary share

as quoted / held on

AIM / JSE.

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued**ASX Security Code and Description**

KP2AA : ORDINARY FULLY PAID

Total number of +securities at end of statement month (A)

3,608,580,289

Total number of +securities at end of previous month (B)

3,602,361,550

Net Difference (A-B)

6,218,739

Reason for change:

Net transfers of 6,218,739 securities between CDIs and ordinary shares as quoted / held on AIM and JSE, with the issue of 31,093,883 fully paid ordinary shares (listed on AIM) as previously announced to the ASX on 13 May 2024 included in the net movement.

ASX Security Code and Description

KP2AB : OPTION EXPIRING 19-JUL-2024 EX GBP 0.022

Total number of +securities at end of statement month (A)

26,900,000

Total number of +securities at end of previous month (B)

26,900,000

Net Difference (A-B)

0

ASX Security Code and Description

KP2AH : OPTION EXPIRING 15-APR-2027 EX GBP 0.001

Total number of +securities at end of statement month (A)

35,000,000

Total number of +securities at end of previous month (B)

35,000,000

Net Difference (A-B)

0

