



Announcement Summary

Entity name

DC TWO LIMITED

Date of this announcement

Tuesday July 18, 2023

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|--------------------|----------------------|--|------------|
| DC2AM | PERFORMANCE RIGHTS | 3 | 17/07/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DC TWO LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

155473304

1.3 ASX issuer code

DC2

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

18/7/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|----------------------------|--|--|
| 10-Jul-2023 08:16 | New - Proposed issue of securities - DC2 | A placement or other type of issue |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

DC2AM : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

17/7/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Consideration for acquisition of Thomas Cyber as announced 17 July 2023 <https://announcements.asx.com.au/asxpdf/20230717/pdf/05rp9vgzg3kxwr.pdf>



Issue details

Number of +securities

1

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Tranche 1 - per terms in Annexure of ASX release 17 July 2023 <https://announcements.asx.com.au/asxpdf/20230717/pdf/05rp9vgzg3kxwr.pdf>

Number of +securities

1

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Tranche 2 - per terms in Annexure of ASX release 17 July 2023 <https://announcements.asx.com.au/asxpdf/20230717/pdf/05rp9vgzg3kxwr.pdf>

Number of +securities

1

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Tranche 3 - per terms in Annexure of ASX release 17 July 2023 <https://announcements.asx.com.au/asxpdf/20230717/pdf/05rp9vgzg3kxwr.pdf>

**Part 4 - +Securities on issue**

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| DC2O : OPTION EXPIRING 20-DEC-2023 | 12,333,292 |
| DC2 : ORDINARY FULLY PAID | 130,716,089 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| DC2AM : PERFORMANCE RIGHTS | 6,000,003 |
| DC2AL : OPTION EXPIRING 30-NOV-2024 EX \$0.11 | 2,500,000 |
| DC2AJ : OPTION EXPIRING 20-DEC-2025 EX \$0.60 | 1,000,000 |
| DC2AD : OPTION EXPIRING 31-JUL-2024 EX \$0.30 | 2,000,000 |
| DC2AE : OPTION EXPIRING 06-NOV-2024 EX \$0.25 | 1,200,000 |
| DC2AF : OPTION EXPIRING 06-NOV-2024 EX \$0.25 | 2,950,000 |
| DC2AG : OPTION EXPIRING 07-MAY-2024 EX \$0.50 | 4,000,000 |
| DC2AK : CONVERTIBLE NOTES | 246,250 |