



Announcement Summary

Entity name

MT MONGER RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday December 07, 2022

The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MTM	ORDINARY FULLY PAID	8,769,430	30/11/2022
MTMO	OPTION EXPIRING 26-NOV-2024	8,769,430	30/11/2022
MTMO	OPTION EXPIRING 26-NOV-2024	2,000,000	07/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MT MONGER RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

645885463

1.3 ASX issuer code

MTM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

7/12/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
01-Nov-2022 09:22	New - Proposed issue of securities - MTM	<div>A standard +pro rata issue (non-renounceable) A placement or other type of issue</div>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

MTM : ORDINARY FULLY PAID

Issue date

30/11/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

8,769,430

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.10000000

Any other information the entity wishes to provide about the +securities to be quoted

Shortfall shares allotted as part of underwriting agreement (per clause 1.3 and 5.3 of Prospectus dated 31 October 2022).

ASX +security code and description

MTMO : OPTION EXPIRING 26-NOV-2024

Issue date

30/11/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

8,769,430

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00000000

Any other information the entity wishes to provide about the +securities to be quoted

Free-attaching Options issued with shortfall shares allotted as part of underwriting agreement (per clause 1.3 and 5.3 of Prospectus dated 31 October 2022).

Placement Details

ASX +security code and description

MTMO : OPTION EXPIRING 26-NOV-2024

Issue date

7/12/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

2,000,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Part of underwriting fee for entitlement offer per clause 1.3(b) of Prospectus dated 31 October 2022.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

40,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

Value of Options based on closing price of MTMO securities as at 6/12/22 (\$0.02). Options exercisable at \$0.25 each and expire on 26/11/24.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MTM : ORDINARY FULLY PAID	57,024,221
MTMO : OPTION EXPIRING 26-NOV-2024	35,830,854

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MTMAJ : OPTION EXPIRING 09-MAY-2025 RESTRICTED	500,000
MTMAF : ORDINARY FULLY PAID RESTRICTED	8,022,500
MTMAG : OPTION EXPIRING 09-MAY-2024 RESTRICTED	500,000
MTMAI : OPTION EXPIRING 16-DEC-2024 RESTRICTED	8,000,000
MTMAH : OPTION EXPIRING 09-NOV-2024 RESTRICTED	500,000
MTMAL : OPTION EXPIRING 09-MAY-2024 EX \$0.30	250,000
MTMAM : OPTION EXPIRING 09-NOV-2024 EX \$0.35	250,000
MTMAN : OPTION EXPIRING 09-MAY-2025 EX \$0.40	250,000