



Announcement Summary

**Entity name**  
PANTORO LIMITED

**Date of this announcement**  
Friday February 07, 2025

**The +securities the subject of this notification are:**  
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX  
**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Employee share rights	21,130,000	07/02/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

PANTORO LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

30003207467

**1.3 ASX issuer code**

PNR

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

7/2/2025



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

<b>ASX +security code</b>	<b>+Security description</b>
New class - code to be confirmed	Employee share rights
<b>+Security type</b>	<b>ISIN code</b>
Other	
<b>Date the +securities the subject of this notification were issued</b>	
7/2/2025	
<b>Will all the +securities issued in this class rank equally in all respects from their issue date?</b>	
Yes	
<b>Were any of the +securities issued to +key management personnel (KMP) or an +associate?</b>	
No	
<b>Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.</b>	
<a href="https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02912144">https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02912144</a> (Refer Schedule 2).	
<b>Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms</b>	
<a href="https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02912144">https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02912144</a> (Refer Schedule 1).	
<b>Any other information the entity wishes to provide about the +securities the subject of this notification</b>	
Refer to ASX Announcement dated 7 February 2025 for further information.	

Issue details

<b>Number of +securities</b>
21,130,000

Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PNR : ORDINARY FULLY PAID	6,454,030,514

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PNRAT : OPTION EXPIRING 30-JUN-2027 EX NIL	4,901,560
PNRAS : SHARE RIGHTS EXPIRING 19-NOV-2026 EX NIL	142,944
PNRAU : PERFORMANCE RIGHTS	161,324,941
New class - code to be confirmed : Employee share rights	21,130,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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