



Announcement Summary

Entity name

ACUSENSUS LIMITED.

Announcement Type

New announcement

Date of this announcement

Friday May 19, 2023

The +securities to be quoted are:

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ACE	ORDINARY FULLY PAID	15,000	19/05/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ACUSENSUS LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

625231941

1.3 ASX issuer code

ACE

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

19/5/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

No security currently exists

FROM (Existing Class)

+Security description

ACE: ORDINARY FULLY PAID SHARES

TO (Existing Class)

ASX +security code and description

ACE : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

15,000

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02619926-2A1424892?access_token=83ff96335c2d45a094df02a206a39ff4

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

☒ Yes

Provide details of the KMP or +associates being issued +securities

Name of KMP	Name of registered holder	Number of +securities
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Mark Lawrence	Mark Lawrence	5,000
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Issue date

19/5/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

15,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Nil

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

3.390000

Any other information the entity wishes to provide about the +securities to be quoted

The issue of these share are in recognition of employees performance in support of Acusensus Limited ACN 625 231 941 IPO.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ACE : ORDINARY FULLY PAID	25,229,995

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ACEAC : OPTION EXPIRING 12-JAN-2026 EX \$2.30	250,000
ACEAG : OPTION EXPIRING 26-SEP-2031 EX \$2.76	96,649
ACEAH : OPTION EXPIRING VARIOUS DATES EX \$0.79	100,000
ACEAI : OPTION EXPIRING VARIOUS DATES EX \$1.58	100,000
ACEAJ : OPTION EXPIRING VARIOUS DATES EX \$2.37	100,000
ACEAF : OPTION EXPIRING 12-JAN-2028 EX \$5.00	50,000
ACEAA : OPTION EXPIRING 17-DEC-2023 EX \$2.30	50,000
ACEAE : OPTION EXPIRING 01-JUL-2027 EX \$2.76	410,815
ACEAD : OPTION EXPIRING 20-APR-2027 EX \$2.76	324,323



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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