



Announcement Summary

Entity name

DY6 METALS LTD

Date of this announcement

Friday June 13, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Vendor Performance Rights Class A	5,000,000	13/06/2025
New class - code to be confirmed	Vendor Performance Rights Class B	4,000,000	13/06/2025
New class - code to be confirmed	Vendor Performance Rights Class C	6,000,000	13/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DY6 METALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

663592318

1.3 ASX issuer code

DY6

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/6/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-Apr-2025 10:00	New - Proposed issue of securities - DY6	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of 5,000,000 fully paid ordinary shares to the vendors, which will be referred to in a separate Appendix 2A



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

13/6/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Full details of the Performance Rights are set out in the ASX announcement regarding the transaction dated 24 April 2025

Issue details

Number of +securities

5,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

in consideration for the acquisition

Number of +securities

4,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

in consideration for the acquisition

Number of +securities

6,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

in consideration for the acquisition



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Vendor Performance Rights Class A

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

13/6/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://www.asx.com.au/markets/company/dy6>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Full details of the Performance Rights are set out in the ASX announcement regarding the transaction dated 24 April 2025

Issue details

Number of +securities

5,000,000

ASX +security code

New class - code to be confirmed

+Security description

Vendor Performance Rights Class B

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

13/6/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://www.asx.com.au/markets/company/dy6>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Full details of the Performance Rights are set out in the ASX announcement regarding the transaction dated 24 April 2025



Issue details

Number of +securities

4,000,000

ASX +security code

New class - code to be confirmed

+Security description

Vendor Performance Rights Class C

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

13/6/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/markets/company/dy6>

Any other information the entity wishes to provide about the +securities the subject of this notification

Full details of the Performance Rights are set out in the ASX announcement regarding the transaction dated 24 April 2025

Issue details

Number of +securities

6,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DY6 : ORDINARY FULLY PAID	59,185,833

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DY6AN : OPTION EXPIRING 21-JAN-2029 EX \$0.08	28,599,978
DY6AE : ORDINARY FULLY PAID RESTRICTED	8,089,167
DY6AG : OPTION EXPIRING 12-DEC-2026 RESTRICTED	2,750,000
DY6AI : OPTION EXPIRING 28-DEC-2026 RESTRICTED	2,052,778
DY6AJ : OPTION EXPIRING 23-MAR-2027 RESTRICTED	500,000
DY6AF : OPTION EXPIRING 23-JUN-2026 RESTRICTED	3,000,000
DY6AH : OPTION EXPIRING 28-DEC-2026 RESTRICTED	697,222
DY6AL : PERFORMANCE RIGHTS RESTRICTED	500,000
DY6AM : PERFORMANCE RIGHTS	2,675,000
New class - code to be confirmed : Vendor Performance Rights Class A	5,000,000
New class - code to be confirmed : Vendor Performance Rights Class B	4,000,000
New class - code to be confirmed : Vendor Performance Rights Class C	6,000,000