



Notification of Consolidation/Split

Announcement Summary

Entity name

DIGIMATIC GROUP LIMITED

Applicable security for the reorganisation

DMC	CHESS DEPOSITARY INTERESTS 1:1
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Announcement Type

New Announcement

Date of this announcement

Thursday November 23, 2017

Reorganisation type

Security consolidation

Effective Date

Tuesday November 28, 2017

Record Date

Wednesday November 29, 2017

Issue Date

Wednesday December 6, 2017

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

DIGIMATIC GROUP LIMITED

1.2 *Registered Number Type

ARBN

Registration Number

605944198

1.3 *ASX issuer code

DMC

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Thursday November 23, 2017

1.6 *Securities affected by the reorganisation



DMC

CHESS DEPOSITARY INTERESTS 1:1

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
+Security holder approval	Thursday November 23, 2017	Actual	Yes
Comments <input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Wednesday November 29, 2017

3.2 Date of +security holder meeting

Thursday November 23, 2017

3.3 Last day for trading in the pre-re-organised +securities

Monday November 27, 2017

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Tuesday November 28, 2017

3.5 Record date

Wednesday November 29, 2017

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Thursday November 30, 2017

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Wednesday December 6, 2017

**3.8 Trading starts on a normal T+2 basis**

Thursday December 7, 2017

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Monday December 11, 2017

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

50

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 *Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code DMC	*ASX +Security Description CHESS DEPOSITARY INTERESTS 1:1		
Quoted/unquoted Quoted	Number on issue before reorganisation 213,472,998	Number on issue after reorganisation 4,269,460	Estimate/Actual Estimated

Part 6 - Further information

6.1 Further information relating to the reorganisation

NIL

Foreign ISIN Notice.**6.2 Additional information for inclusion in the Announcement Summary**