



Announcement Summary

Entity name

BLACKSTONE MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday May 16, 2025

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BSX	ORDINARY FULLY PAID	9,742,888	16/05/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BLACKSTONE MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

614534226

1.3 ASX issuer code

BSX

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/5/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

BSXAQ : OPTION EXPIRING 31-JAN-2029 EX NIL

TO (Existing Class)**ASX +security code and description**

BSX : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

9,731,670

The first date the options were exercised or other +convertible securities were converted

9/2/2024

The last date the options were exercised or other +convertible securities were converted

11/10/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

16/5/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

9,731,670

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued under the Employee Securities Incentive Plan

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

680,000.000000

Any other information the entity wishes to provide about the +securities to be quoted**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

BSXAN : OPTION EXPIRING 20-OCT-2027 EX NIL

TO (Existing Class)**ASX +security code and description**

BSX : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

11,218

The first date the options were exercised or other +convertible securities were converted

12/8/2022

The last date the options were exercised or other +convertible securities were converted

11/10/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

16/5/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

11,218

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued under the Employee Securities Incentive Plan

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

780.000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BSX : ORDINARY FULLY PAID	686,286,470

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BSXAL : SERVICE RIGHTS	212,465
BSXAN : OPTION EXPIRING 20-OCT-2027 EX NIL	3,329,183
BSXAI : OPTION EXPIRING 20-AUG-2025 EX \$0.001	500,000
BSXAV : OPTION EXPIRING 03-DEC-2027 EX \$0.07	10,000,000
BSXAQ : OPTION EXPIRING 31-JAN-2029 EX NIL	10,614,065
BSXAK : OPTION EXPIRING 03-DEC-2026 EX NIL	678,326