



ASX Release: 9 December 2019

ASX Code: VMC

Notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth)

1. On 9 December 2019, Venus Metals Corporation Limited (ASX:VMC) (**Venus**) issued 28,500,000 fully paid ordinary shares at a price of \$0.20 per share under ASX Listing Rule 7.2 exception 10¹ to Ord Minnett Limited for the shortfall shares pursuant to the Underwriting Agreement dated 8 November 2019 between Venus Metals Corporation Limited and Ord Minnett Limited (**Relevant Securities**).
2. Venus issued the Relevant Securities without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (the **Act**).
3. This notice is being given under paragraph 708(5)(e) of the Act.
4. As at the date of this notice Venus has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to Venus; and
 - b. section 674 of the Act.
5. As at the date of this notice, there is no information that is excluded information (as that term is used in section 708A(7) and (8) of the Act).
6. The release of this announcement was authorised by the Venus board.

Yours faithfully

Patrick Tan
Company Secretary
Venus Metals Corporation Limited
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¹ In its ASX announcement dated 13 November 2019 Venus stated it would be relying on ASX Listing Rule 7.2 exception 12. Due to changes in the ASX Listing Rules that came into effect on 2 December 2019, exception 12 is now exception 10.