

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	ADVERITAS LIMITED
ABN	88 156 377 141

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mathew James Ratty
Date of last notice	26 October 2018

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	MC Management Group Pty Ltd <The MC Master A/C> - director of trustee and beneficiary of the account.
Date of change	29 and 30 April 2019
No. of securities held prior to change	MC Management Group Pty Ltd 8,000,000 Fully paid ordinary shares. 2,250,000 quoted options exercisable at \$0.10 on or before 25/10/2021. MC Management Group Pty Ltd <The MC Master A/C> 2,482,682 fully paid ordinary shares. 698,255 quoted options exercisable at \$0.10 on or before 25/10/2021. Mathew James Ratty <The Mathew Ratty Testamentary Trust> 500,000 Unlisted options, exercise price \$0.45, expiring 30 March 2020.

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Class	Quoted options exercisable at \$0.10 on or before 25/10/2021 (TMPO).
Number acquired	29/4/19 - 482,987 quoted options exercisable at \$0.10 on or before 25/10/2021. 30/4/19 - 15,000 quoted options exercisable at \$0.10 on or before 25/10/2021.
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$0.07 each.
No. of securities held after change	<p>MC Management Group Pty Ltd 8,000,000 Fully paid ordinary shares. 2,250,000 quoted options exercisable at \$0.10 on or before 25/10/2021.</p> <p>MC Management Group Pty Ltd <The MC Master A/C> 2,482,682 fully paid ordinary shares. 1,196,242 quoted options exercisable at \$0.10 on or before 25/10/2021.</p> <p>Mathew James Ratty <The Mathew Ratty Testamentary Trust> 500,000 Unlisted options, exercise price \$0.45, expiring 30 March 2020.</p>
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On market purchases.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	

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Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.