



ASX / MEDIA RELEASE

ASX Code: MEL

23 March 2020

Passing of former Managing Director

The Board of Metgasco Ltd (ASX:MEL) (Metgasco, or, the Company) notes with deep sadness the passing last week of former Metgasco Managing Director Mr. David Johnson.

David was a founding Director and Managing Director of Metgasco, leading the exploration and development of its then leading position in the nascent Northern NSW gas sector. He served the Company until 2011 and remained an active and committed shareholder thereafter.

David's willingness to share his ideas and experience with the current board was genuinely appreciated, including as recently as last year attending part of a board strategy session as an external resource. He was generous with his time and was a person of good will and integrity.

The entire Metgasco board and executive extends its deepest sympathies to David's family and friends.

AUTHORISED FOR ISSUE TO ASX BY THE BOARD OF METGASCO LTD

ENDS

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