

**Form 603**  
Corporations Act 2001  
Section 671B

**Notice of initial substantial holder**

To: Company Name/Scheme Clara Resources Australia Limited

ACN/ARSN 122 957 322

**1. Details of substantial holder (1)**

Name Fred Bart

ACN/ARSN (if applicable)

The holder became a substantial holder on 28 / 08 / 2024

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities (4) | Number of securities | Person's votes (5) | Voting power (6) |
|-------------------------|----------------------|--------------------|------------------|
| Ordinary Shares         | 16,230,000           | 16,230,000         | 6.49%            |
|                         |                      |                    |                  |

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest | Nature of relevant interest (7) | Class and number of securities |
|-----------------------------|---------------------------------|--------------------------------|
| Fred Bart                   | Power to vote                   | Ordinary Shares/ 16,230,000    |
|                             |                                 |                                |

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holders of relevant interest | Registered holder of Securities | Person entitled to be registered as a holder (8) | Class and number of securities |
|------------------------------|---------------------------------|--|--------------------------------|
| Fred Bart                    | NAB Margin Lending              | Fred Bart  | Ordinary Shares/ 4,980,000     |
| Fred Bart                    | CMC Markets                     | Fred Bart  | Ordinary Shares/ 11,250,000    |
|                              |                                 |  |                                |
|                              |                                 |  |                                |

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four month s prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest | Date of acquisition | Consideration (9) |          | Class and number of securities |
|-----------------------------|---------------------|-------------------|----------|--------------------------------|
|                             |                     | Cash              | Non-cash |                                |
| Fred Bart                   | 31/05/2024          | \$859.95          | Nil      | Ordinary Shares/ 50,000        |
| Fred Bart                   | 03/06/2024          | \$1,714.95        | Nil      | Ordinary Shares/ 100,000       |
| Fred Bart                   | 17/06/2024          | \$151.13          | Nil      | Ordinary Shares/ 10,860        |
| Fred Bart                   | 20/06/2024          | \$0.26            | Nil      | Ordinary Shares/ 20            |
| Fred Bart                   | 21/06/2024          | \$177.24          | Nil      | Ordinary Shares/ 13,634        |
| Fred Bart                   | 24/06/2024          | \$1479.00         | Nil      | Ordinary Shares/ 113,385       |
| Fred Bart                   | 25/06/2024          | \$201.49          | Nil      | Ordinary Shares/ 15,499        |
| Fred Bart                   | 26/06/2024          | \$34.59           | Nil      | Ordinary Shares/ 2,661         |

|           |            |              |     |                             |
|-----------|------------|--------------|-----|-----------------------------|
| Fred Bart | 28/06/2024 | \$5,694.28   | Nil | Ordinary Shares/ 436,872    |
| Fred Bart | 01/07/2024 | \$8,546.91   | Nil | Ordinary Shares/ 657,069    |
| Fred Bart | 02/07/2024 | \$4,802.97   | Nil | Ordinary Shares/ 399,002    |
| Fred Bart | 04/07/2024 | \$2,366.93   | Nil | Ordinary Shares/ 180,998    |
| Fred Bart | 10/07/2024 | \$26,673.18  | Nil | Ordinary Shares/ 2,422,171  |
| Fred Bart | 25/07/2024 | \$6,363.12   | Nil | Ordinary Shares/ 577,829    |
| Fred Bart | 28/08/2024 | \$135,000.00 | Nil | Ordinary Shares/ 11,250,000 |

6. Associates

The reasons the person named in paragraph 3 above and associates of the substantial holder are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
|                                   |                       |

7. Addresses

The addresses of persons named in this form are as follows:

| Name      | Address  |
|-----------|--|
| Fred Bart | Suite 3, Level 12, 75 Elizabeth Street Sydney NSW 2000 |
|           |  |

Signature

print nameFred BartcapacityDirector

sign here

date13 / 09 / 24

