



Part 1 - Entity and announcement details

1.1 Name of +Entity

PATRIOT BATTERY METALS INC.

1.2 Registered Number Type

ARBN

Registration Number

659040669

1.3 ASX issuer code

PMT

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/2/2024



Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

January-2024

2.2a Number and class of all +CDIs issued over quoted +securities**ASX Security Code and Description**

PMT : CHESS DEPOSITARY INTERESTS 10:1

+CDI Ratio

10:1

Total number of +CDIs issued over quoted +securities at end of statement month (A):

562,317,170

Total number of +CDIs issued over quoted +securities at end of previous month (B):

504,000,160

Net Difference (A-B)

58,317,010

Reason for change:**Net transfers of securities between CDIs and**

Ordinary share

as quoted / held on

TSX (as of 1 February 2024)

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued**ASX Security Code and Description**

PMTAA : ORDINARY FULLY PAID

Total number of +securities at end of statement month (A)

75,604,910

Total number of +securities at end of previous month (B)

81,269,945

Net Difference (A-B)

-5,665,035

Reason for change:

Exercise of warrants and transfer of CDI's during the month.

ASX Security Code and Description

PMTAV : RESTRICTED SHARE UNITS

Total number of +securities at end of statement month (A)

48,002

Total number of +securities at end of previous month (B)

48,002

Net Difference (A-B)

0

ASX Security Code and Description

PMTAW : PERFORMANCE SHARE UNITS

Total number of +securities at end of statement month (A)

48,002

Total number of +securities at end of previous month (B)

48,002

Net Difference (A-B)

0

ASX Security Code and Description

PMTAE : OPTION EXPIRING 06-AUG-2024 EX CAD 0.39



Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
750,000	750,000	0
ASX Security Code and Description		
PMTAF : OPTION EXPIRING 23-DEC-2024 EX CAD 0.53		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
1,075,000	1,075,000	0
ASX Security Code and Description		
PMTAK : OPTION EXPIRING 12-SEP-2026 EX CAD 9.00		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
250,000	250,000	0
ASX Security Code and Description		
PMTAH : OPTION EXPIRING 18-JUL-2025 EX CAD 2.58		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
500,000	500,000	0
ASX Security Code and Description		
PMTAG : OPTION EXPIRING 05-APR-2025 EX CAD 1.74		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
1,340,000	1,340,000	0
ASX Security Code and Description		
PMTAI : OPTION EXPIRING 22-AUG-2026 EX CAD 7.00		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
1,000,000	1,000,000	0
ASX Security Code and Description		
PMTAJ : OPTION EXPIRING 22-AUG-2026 EX CAD 9.20		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
1,000,000	1,000,000	0
ASX Security Code and Description		
PMTAU : OPTION EXPIRING 25-JAN-2026 EX CAD 12.50		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
750,000	750,000	0
ASX Security Code and Description		
PMTAR : WARRANTS EXPIRING 23-MAR-2024 EX CAD 0.30		
		Net Difference (A-B)
		-166,666



Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)
0	166,666

Reason for change:

Exercise of Warrants during the month.

ASX Security Code and Description

PMTAT : WARRANTS EXPIRING 21-MAR-2025 EX CAD 0.75

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
5,410,000	5,410,000	0

ASX Security Code and Description

PMTAQ : WARRANTS EXPIRING 21-MAR-2024 EX CAD 0.50

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
720,000	720,000	0

ASX Security Code and Description

PMTAS : WARRANTS EXPIRING 06-OCT-2024 EX CAD 6.35

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
71,530	71,530	0