



Company Announcements Office  
Australian Securities Exchange

*By e-lodgement*

15 December 2014

**(ASX Code GRK)**

## Results of General Meeting

Green Rock Energy Limited (ASX.GRK) ("Green Rock") confirms that all resolutions at today's General Meeting except for Resolution 8 were approved with the resolutions being passed on a show of hands.

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act, we advise details of the resolutions and proxies received, set out in the proxy table on appendix 1.

### **Resolution 8 Withdrawal**

The company has withdrawn Resolution 8, for the "Approval of issue of securities to Mr Stephen Copulos (or his associates) under the capital raising," on the basis that the Australian Securities & Investment Commission (ASIC) have raised issues with the Independent Expert regarding their Independent Expert's Report.

As a result of ASIC's query, the Independent Expert will be working towards finalising a revised Independent Expert's Report.

In addition the Company is working with its advisors and Lead Manager Cygnet Capital on an updated timetable. The Company will update the market as soon as it has considered the impacts on the timeline and the current prospectus.

For further information

**Gabriel Chiappini**

Director

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## GREEN ROCK ENERGY LIMITED

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## EXTRAORDINARY GENERAL MEETING (15/12/2014)

## Vote Totals - Based on the first resolution

Securities On Issue	2,202,273,091
Valid Securities Voted - (For, Against, Open Usable, Open Conditional)	597,279,868
Valid Securities Voted (%)	27.12
Total Securityholders Cast	111

## Vote Details

Resolution	Vote type	Voted	%	% of all securities
1, CHG SCALE OF ACTIVITIES	For	594,196,256	99.48	26.98
	Against	425,901	0.07	0.02
	Open-Usable	2,657,711	0.45	0.12
	Board	2,607,711	0.44	0.12
	Non-Board	50,000	0.01	0.00
	Open-Cond	0	0.00	0.00
	Open Unusable	0	N/A	0.00
	Abstain	626,605	N/A	0.03
	Excluded	0	N/A	0.00
2, CONSOLIDATION OF CAPITAL	For	519,636,878	86.92	23.60
	Against	75,560,852	12.64	3.43
	Open-Usable	2,629,711	0.44	0.12
	Board	2,579,711	0.43	0.12
	Non-Board	50,000	0.01	0.00
	Open-Cond	0	0.00	0.00
	Open Unusable	0	N/A	0.00
	Abstain	79,032	N/A	0.00
	Excluded	0	N/A	0.00
3, RATIFY ISS - KABUNGA	For	589,658,700	98.87	26.78
	Against	3,004,455	0.50	0.14
	Open-Usable	3,723,044	0.63	0.17
	Board	3,673,044	0.62	0.17
	Non-Board	50,000	0.01	0.00
	Open-Cond	0	0.00	0.00
	Open Unusable	0	N/A	0.00
	Abstain	1,520,274	N/A	0.07
	Excluded	0	N/A	0.00
4, RATIFY ISS - WESTORIA PL	For	587,752,033	98.55	26.69
	Against	6,004,455	1.01	0.27
	Open-Usable	2,629,711	0.44	0.12
	Board	2,579,711	0.43	0.12
	Non-Board	50,000	0.01	0.00
	Open-Cond	0	0.00	0.00
	Open Unusable	0	N/A	0.00
	Abstain	1,520,274	N/A	0.07
	Excluded	0	N/A	0.00
5, RATIFY ISS - SHARE PLCMNT	For	317,383,273	97.37	14.41
	Against	5,935,622	1.82	0.27
	Open-Usable	2,629,711	0.81	0.12
	Board	2,579,711	0.79	0.12
	Non-Board	50,000	0.02	0.00
	Open-Cond	0	0.00	0.00
	Open Unusable	0	N/A	0.00
	Abstain	1,708,044	N/A	0.08
	Excluded	270,249,823	N/A	12.27

Please note: Voting forms have been recorded and audited. The figures above can now be regarded as final.

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Resolution	Vote type	Voted	%	% of all securities
6, RATIFY ISS - MAHENGE PRO	For	585,133,293	98.56	26.57
	Against	5,908,955	1.00	0.27
	Open-Usable	2,629,711	0.44	0.12
	Board	2,579,711	0.43	0.12
	Non-Board	50,000	0.01	0.00
	Open-Cond	0	0.00	0.00
	Open Unusable	0	N/A	0.00
	Abstain	1,567,847	N/A	0.07
	Excluded	2,666,667	N/A	0.12
7, ISSUE SHARES - PROSPECTUS	For	330,645,269	98.07	15.01
	Against	3,845,621	1.14	0.17
	Open-Usable	2,688,044	0.79	0.12
	Board	2,638,044	0.78	0.12
	Non-Board	50,000	0.01	0.00
	Open-Cond	0	0.00	0.00
	Open Unusable	0	N/A	0.00
	Abstain	299,938	N/A	0.01
	Excluded	260,427,601	N/A	11.83
8, APPROVE ISS OF SECURITIES <b>Withdrawn</b>	For	330,518,471	98.20	15.01
	Against	3,440,621	1.02	0.16
	Open-Usable	2,629,711	0.78	0.12
	Board	2,579,711	0.77	0.12
	Non-Board	50,000	0.01	0.00
	Open-Cond	0	0.00	0.00
	Open Unusable	0	N/A	0.00
	Abstain	2,067,847	N/A	0.09
	Excluded	259,249,823	N/A	11.77
9, PART DIR IN CAP RAISING	For	592,041,061	99.28	26.88
	Against	1,537,788	0.26	0.07
	Open-Usable	2,763,044	0.46	0.13
	Board	2,713,044	0.45	0.12
	Non-Board	50,000	0.01	0.00
	Open-Cond	0	0.00	0.00
	Open Unusable	0	N/A	0.00
	Abstain	386,802	N/A	0.02
	Excluded	1,177,778	N/A	0.05
10, ISS SHARES - ACQ MAHENGE	For	587,456,749	98.92	26.68
	Against	2,778,955	0.47	0.13
	Open-Usable	3,603,828	0.61	0.16
	Board	3,553,828	0.60	0.16
	Non-Board	50,000	0.01	0.00
	Open-Cond	0	0.00	0.00
	Open Unusable	0	N/A	0.00
	Abstain	1,400,274	N/A	0.06
	Excluded	2,666,667	N/A	0.12
11, ISS SHARES-ACQ MAHENGE NG	For	591,077,533	99.08	26.84
	Against	2,778,955	0.47	0.13
	Open-Usable	2,649,711	0.45	0.12
	Board	2,599,711	0.44	0.12
	Non-Board	50,000	0.01	0.00
	Open-Cond	0	0.00	0.00
	Open Unusable	0	N/A	0.00
	Abstain	1,400,274	N/A	0.06
	Excluded	0	N/A	0.00
12, ISS SHARES - WESTORIA CAP	For	585,448,033	99.08	26.58
	Against	2,782,455	0.47	0.13
	Open-Usable	2,649,711	0.45	0.12
	Board	2,599,711	0.44	0.12
	Non-Board	50,000	0.01	0.00
	Open-Cond	0	0.00	0.00
	Open Unusable	0	N/A	0.00
	Abstain	7,026,274	N/A	0.32
	Excluded	0	N/A	0.00

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Resolution	Vote type	Voted	%	% of all securities
13, ISSUE OPS CYGNET CAPITAL	For	511,968,292	86.64	23.25
	Against	76,264,863	12.91	3.46
	Open-Usable	2,649,711	0.45	0.12
	Board	2,599,711	0.44	0.12
	Non-Board	50,000	0.01	0.00
	Open-Cond	0	0.00	0.00
	Open Unusable	0	N/A	0.00
	Abstain	7,023,607	N/A	0.32
	Excluded	0	N/A	0.00
14, APP ISS OPS FOR PLACEMENT	For	309,124,440	96.52	14.04
	Against	8,484,652	2.65	0.39
	Open-Usable	2,649,711	0.83	0.12
	Board	2,599,711	0.81	0.12
	Non-Board	50,000	0.02	0.00
	Open-Cond	0	0.00	0.00
	Open Unusable	0	N/A	0.00
	Abstain	7,397,847	N/A	0.34
	Excluded	270,249,823	N/A	12.27
15, ISS PERF RI - S TAMBANIS	For	579,068,464	97.11	26.29
	Against	14,946,672	2.51	0.68
	Open-Usable	2,249,711	0.38	0.10
	Board	2,199,711	0.37	0.10
	Non-Board	50,000	0.01	0.00
	Open-Cond	0	0.00	0.00
	Open Unusable	0	N/A	0.00
	Abstain	1,641,626	N/A	0.07
	Excluded	0	N/A	0.00
16, ISS PERF RI - G CHIAPPINI	For	510,706,253	85.65	23.19
	Against	83,308,883	13.97	3.78
	Open-Usable	2,249,711	0.38	0.10
	Board	2,199,711	0.37	0.10
	Non-Board	50,000	0.01	0.00
	Open-Cond	0	0.00	0.00
	Open Unusable	0	N/A	0.00
	Abstain	1,641,626	N/A	0.07
	Excluded	0	N/A	0.00
17, CHANGE OF COMPANY NAME	For	517,453,087	86.81	23.50
	Against	75,938,237	12.74	3.45
	Open-Usable	2,649,711	0.45	0.12
	Board	2,599,711	0.44	0.12
	Non-Board	50,000	0.01	0.00
	Open-Cond	0	0.00	0.00
	Open Unusable	0	N/A	0.00
	Abstain	1,865,438	N/A	0.08
	Excluded	0	N/A	0.00

## Source of Vote

	Keyed	Scanned	Intermediary Online	InvestorVote Desktop	InvestorVote Mobile	Other
Votes	338,598,018	44,221,359	117,254,940	96,760,823	1,071,333	0
Securityholders	11	62	1	34	3	0

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