

# Appendix 4C

## Quarterly report for entities admitted on the basis of commitments

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10

Name of entity

**YOJEE LIMITED** (formerly Southern Crown Resources Limited)

ABN

**52 143 416 531**

Quarter ended ("current quarter")

**30 June 2016**

### Consolidated statement of cash flows

Cash flows related to operating activities		Current quarter Consolidated (June 2016) \$A'000	Year to date Consolidated (12 months) \$A'000
1.1	Receipts from customers	-	-
1.2	Payments for		
	(a) staff costs	-	-
	(b) advertising and marketing	-	-
	(c) research and development	(108)	(723)
	(d) Administration	(200)	(469)
	(e) other	(12)	(55)
1.3	Dividends received	-	-
1.4	Interest and other items of a similar nature received	10	24
1.5	Interest and other costs of finance paid	-	-
1.6	Income taxes paid	-	-
1.7	Other (ATO Refunds)	-	-
	<b>Net operating cash flows</b>	<b>(310)</b>	<b>(1,223)</b>

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	<b>Current quarter Consolidated (June 2016) \$A'000</b>	<b>Year to date Consolidated (12 months) \$A'000</b>
1.8 Net operating cash flows (carried forward)	(310)	(1,223)
<b>Cash flows related to investing activities</b>		
1.9 Payment for acquisition of:		
(a) businesses:	-	-
Acquisition Expenses		
(b) equity investments	-	-
(c) intellectual property	-	-
(d) physical non-current assets	-	-
(e) other non-current assets	-	-
1.10 Proceeds from disposal of:		
(a) businesses (item 5)	-	-
(b) equity investments	-	-
(c) intellectual property	-	-
(d) physical non-current assets	-	-
(e) other non-current assets	-	-
1.11 Loans to other entities – Yojee subsidiary company	(106)	(157)
1.12 Capitalised expenses – Yojee platform development	(45)	(45)
1.13 Other (provide details if material)	-	10
<b>Net investing cash flows</b>	<b>(151)</b>	<b>(192)</b>
<b>1.14 Total operating and investing cash flows</b>	<b>(461)</b>	<b>(1,415)</b>
<b>Cash flows related to financing activities</b>		
1.15 Proceeds from issues of shares, options, etc.	3,210	3,282
1.16 Proceeds from sale of forfeited shares	-	-
1.17 Proceeds from borrowings	-	-
1.18 Repayment of borrowings	-	-
1.19 Dividends paid	-	-
1.20 Other (Share issue costs)	(193)	(193)
<b>Net financing cash flows</b>	<b>3,017</b>	<b>3,089</b>
<b>Net increase (decrease) in cash held</b>	<b>2,556</b>	<b>1,674</b>
1.21 Cash at beginning of quarter/year to date	346	1,228
1.22 Exchange rate adjustments to item 1.21	-	-
Cash acquired on Acquisition	99	99
<b>1.23 Cash at end of quarter</b>	<b>3,001</b>	<b>3,001</b>

+ See chapter 19 for defined terms.

## Payments to related entities of the entity and associates of the related entities

	Current quarter Consolidated \$A'000
1.24 Aggregate amount of payments to the parties included in item 1.2	59
1.25 Aggregate amount of loans to the parties included in item 1.11	-

N/A

- 1.26 Explanation necessary for an understanding of the transactions

Payment of director's fees, rent, administration expenses and reimbursements in both Australia and Singapore.

## Non-cash financing and investing activities

- 2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

During the period the Company issued 160,498,518 fully paid ordinary shares at completion of acquisition of 100% of the issued capital of Send Yojee Pty Ltd (ACN 608 978 810) pursuant to the Acquisition Agreement and the issue of the following consideration securities to the vendors which occurred on 27 May 2016.

- (a) 150,000,000 Fully paid ordinary shares
- (b) 50,000,000 Class A Performance Shares  
50,000,000 Class B Performance Shares  
50,000,000 Class C Performance Shares  
50,000,000 Class D Performance Shares
- (c) 100,000,000 Unquoted Options
- (d) 5,000,000 Class A Options  
5,000,000 Class B Options  
5,000,000 Class C Options  
7,000,000 Class D Options

Please refer to the Prospectus dated 20 April 2016 and the Appendix 3B lodged with ASX on 2 June 2016 for further details.

- 2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

N/A

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**Financing facilities available**

*Add notes as necessary for an understanding of the position.*

	<b>Amount available \$A'000</b>	<b>Amount used \$A'000</b>
3.1 Loan facilities	-	-
3.2 Credit standby arrangements	-	-

**Reconciliation of cash**

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	<b>Current quarter Consolidated (June 2016) \$A'000</b>	<b>Previous quarter Consolidated (Mar 2016) \$A'000</b>
4.1 Cash on hand and at bank	3,001	46
4.2 Deposits at call	-	300
4.3 Bank overdraft	-	-
4.4 Other (provide details)	-	-
<b>Total: cash at end of quarter (item 1.23)</b>	<b>3,001</b>	<b>346</b>

**Acquisitions and disposals of business entities**

	<b>Acquisitions (Item 1.9(a))</b>	<b>Disposals (Item 1.10(a))</b>
5.1 Name of entity	Send Yojee Pty Ltd, Yojee Pte Ltd and Southern Crown Resources Limited (together referred to as "Yojee Limited")	-
5.2 Place of incorporation or registration	Australia and Singapore	-
5.3 Consideration for acquisition or disposal	\$3.2 Million	-
5.4 Total net assets	Please refer to the Prospectus dated 20 April 2016 for further details.	-
5.5 Nature of business	Logistics	-

**Compliance statement**

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+ See chapter 19 for defined terms.

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.
- 2 This statement does give a true and fair view of the matters disclosed.

**Sonu Cheema**  
**Company Secretary**  
28 July 2016

## Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
2. The definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report except for any additional disclosure requirements requested by AASB 107 that are not already itemised in this report.
3. **Accounting Standards.** ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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