



**ASX / Media Announcement**

**21 November 2014**

## **CHANGE OF DIRECTOR'S INTEREST – APP 3Y**

Attached is an Appendix 3Y for Terry Smith.

This App 3Y is being lodged late due to an internal administrative error whereby the conversion of the note and expiry of options was not notified at the time.

Additional backup reporting systems have been implemented to ensure timely disclosures will be made in the future.

**Ian Hobson**  
**SECRETARY**

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>Rubianna Resources Limited</b>
<b>ABN</b>	<b>50 139 546 428</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Terry Smith
<b>Date of last notice</b>	19 June 2013

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Everett Smith & Co Pty Ltd (Director & Shareholder)
<b>Date of change</b>	9 June 2014
<b>No. of securities held prior to change</b>	ORD – 27,297,780  500,000 - 20 cent options expiring 01/12/12  1 – Convertible Note convertible into shares at an initial conversion price of \$0.07 per share, to a maximum of 8,571,428 shares
<b>Class</b>	Convertible Note into ordinary shares
<b>Number acquired</b>	8,571,428 ordinary shares
<b>Number disposed</b>	1 – Convertible Note convertible into shares at an initial conversion price of \$0.07 per share, to a maximum of 8,571,428 shares  500,000 - 20 cent options expired 01/12/12

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+ See chapter 19 for defined terms.

## Appendix 3Y

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<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$600,000 – exercise of note
<b>No. of securities held after change</b>	ORD – 35,869,208
<b>Nature of change</b> <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Conversion of note to ordinary shares  Expiry of options

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

<b>Detail of contract</b>	
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
<b>Interest after change</b>	

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+ See chapter 19 for defined terms.

**Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	No
<b>If prior written clearance was provided, on what date was this provided?</b>	No

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<sup>+</sup> See chapter 19 for defined terms.