

13th January 2020

Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam,

CHANGE OF UNIT REGISTRY DETAILS

On Thursday, 9th January 2020 we announced the intention to transition the unit registry provider for the MCP Master Income Trust (ASX: MXT) ("MXT") from Mainstream Fund Services Pty Limited to Automic Group ("Automic"). We are pleased to announce the transition has been completed successfully and have accordingly outlined the relevant information and necessary actions to be undertaken by Unitholders as a result of this change.

The new registry contact details are as follows:

Automic Group
Level 5
126 PHILLIP STREET
SYDNEY NSW 2000

GPO Box 5193
Sydney NSW 2001

Unitholders can easily and efficiently manage their holdings via Automic's secure and highly accessible online investor portal. The portal provides, among other things, an online interface to update and manage unitholder details, view balances and transaction history.

Unitholder online registration

Unitholders that are not already a user of Automic's investor portal may visit <https://investor.automic.com.au> and sign-up to register their details using the two simple steps provided in the set-up process.

Once registered, Unitholders are encouraged to update the following via the online portal:

- Providing an email address as the preferred mode of communication in receiving correspondence relating to MXT as this will result in reducing the overall costs of MXT which is of benefit to all Unitholders
- Adding your Tax File Number (TFN) or Australian Business Number (ABN) to assist in applying appropriate tax rates on distributions
- Completing the Foreign Account Tax Compliance Act (FATCA) and Common Reporting Standard (CRS) status self-certification
- Updating or amending your bank account details or distribution preferences

Foreign Account Tax Compliance Act (FATCA) and Common Reporting Standard (CRS)

Under FATCA and CRS rules, information about tax residency must be collected and reported to the Australian Taxation Office (ATO). All investors are required to self-certify under these rules to advise if they are a foreign or Australian resident for tax purposes

To complete the self-certification, please log-into the investor portal and download the FATCA and CRS Self Certification form.

Please note that if you do not complete the self-certification, we are required to report information about you to the ATO. For further information on FATCA and CRS, please visit: <https://www.ato.gov.au/Individuals/International-tax-for-individuals/In-detail/Foreign-residents-reporting/Foreign-tax-resident-reporting/>

Unitholders with any queries in relation to their MXT holding are advised to contact Automic at metrics@automicgroup.com.au or on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia)

Yours sincerely,



Martin Farr
Senior Corporate Clients Manager
The Trust Company (RE Services) Limited
as Responsible Entity for the MCP Master Income Trust