



Cancellation Summary

Entity name

ROTO-GRO INTERNATIONAL LIMITED

Security on which the reorganisation was to be applicable

RGI	ORDINARY FULLY PAID
RGIO	OPTION EXPIRING 11-NOV-2022
RGIOA	OPTION EXPIRING 31-DEC-2023
RGIOB	OPTION EXPIRING 31-DEC-2023
RGIAG	PERFORMANCE RIGHTS
RGIAH	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
RGIAJ	OPTION EXPIRING 07-DEC-2022 EX \$0.20
RGIAL	OPTION EXPIRING 31-DEC-2023 EX \$0.06
RGIAM	OPTION EXPIRING 06-SEP-2024 EX \$0.04

Announcement Type

Cancellation of previous announcement

Date of this announcement

15/12/2021

Reason for the cancellation

Shareholder approval was not obtained.

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

ROTO-GRO INTERNATIONAL LIMITED

1.2 Registered Number Type

ABN

Registration Number

84606066059

1.3 ASX issuer code

RGI

1.4 The announcement is Cancellation of previous announcement**1.4c Reason for cancellation of previous announcement**

Shareholder approval was not obtained.

1.4d Date of previous announcement(s) to this cancellation

12/11/2021

1.5 Date of this announcement

15/12/2021

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

RGI

ORDINARY FULLY PAID

RGIO

OPTION EXPIRING 11-NOV-2022

RGIOA

OPTION EXPIRING 31-DEC-2023

RGI0B

OPTION EXPIRING 31-DEC-2023

RGIAG

PERFORMANCE RIGHTS

RGI AH

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES



RGIAJ	OPTION EXPIRING 07-DEC-2022 EX \$0.20
RGIAL	OPTION EXPIRING 31-DEC-2023 EX \$0.06
RGIAM	OPTION EXPIRING 06-SEP-2024 EX \$0.04

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	15/12/2021	<input checked="" type="checkbox"/> Estimated	

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

13/1/2022

3.2 Date of +security holder meeting

15/12/2021

3.2a Effective date of consolidation or split

10/1/2022

3.3 Last day for trading in the pre consolidation or split +securities

11/1/2022

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

12/1/2022

**3.5 Record date**

13/1/2022

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

14/1/2022

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

20/1/2022

3.8 Trading starts on a normal T+2 basis

21/1/2022

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

25/1/2022

Part 4 - Event type and details

4.1 The event is +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

RGI

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted Quoted**Number on issue pre consolidation or split**

342,592,797

Number on issue post consolidation or split

34,259,280

Estimate/Actual Estimated



ASX +Security Code RGIO	ASX +Security Description OPTION EXPIRING 11-NOV-2022		
Quoted/unquoted <input checked="" type="checkbox"/> Quoted	Number on issue pre consolidation or split 9,128,000	Number on issue post consolidation or split 912,800	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code RGIOA	ASX +Security Description OPTION EXPIRING 31-DEC-2023		
Quoted/unquoted <input checked="" type="checkbox"/> Quoted	Number on issue pre consolidation or split 31,507,567	Number on issue post consolidation or split 3,150,757	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code RGIOB	ASX +Security Description OPTION EXPIRING 31-DEC-2023		
Quoted/unquoted <input checked="" type="checkbox"/> Quoted	Number on issue pre consolidation or split 32,666,667	Number on issue post consolidation or split 3,266,667	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code RGIAG	ASX +Security Description PERFORMANCE RIGHTS		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 9,000,000	Number on issue post consolidation or split 900,000	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code RGAIAH	ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 11,650,000	Number on issue post consolidation or split 1,165,000	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code RGAIAJ	ASX +Security Description OPTION EXPIRING 07-DEC-2022 EX \$0.20		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 1,491,250	Number on issue post consolidation or split 149,125	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code RGAIAL	ASX +Security Description OPTION EXPIRING 31-DEC-2023 EX \$0.06		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 18,000,000	Number on issue post consolidation or split 1,800,000	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code RGAIAM	ASX +Security Description OPTION EXPIRING 06-SEP-2024 EX \$0.04		
Quoted/unquoted <input checked="" type="checkbox"/>	Number on issue pre	Number on issue post	Estimate/Actual <input checked="" type="checkbox"/>



<input type="checkbox"/> Unquoted	consolidation or split	consolidation or split	<input type="checkbox"/> Estimated
	4,000,000	400,000	

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
RGIO	OPTION EXPIRING 11-NOV-2022	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Quoted	0.20000000	2.00000000
ASX +Security Code	ASX +Security Description	
RGIOA	OPTION EXPIRING 31-DEC-2023	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Quoted	0.05000000	0.50000000
ASX +Security Code	ASX +Security Description	
RGIOB	OPTION EXPIRING 31-DEC-2023	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Quoted	0.06000000	0.60000000
ASX +Security Code	ASX +Security Description	
RGIAG	PERFORMANCE RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
RGIAH	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
RGIAJ	OPTION EXPIRING 07-DEC-2022 EX \$0.20	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.20000000	2.00000000
ASX +Security Code	ASX +Security Description	
RGIAL	OPTION EXPIRING 31-DEC-2023 EX \$0.06	
Quoted/unquoted		
<input checked="" type="checkbox"/> Unquoted		



	Exercise price pre consolidation or split	Exercise price post consolidation or split
	0.06000000	0.60000000
ASX +Security Code	ASX +Security Description	
RGIAM	OPTION EXPIRING 06-SEP-2024 EX \$0.04	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.04000000	0.40000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

The Consolidation will result in a more appropriate and effective capital structure for the Company as it seeks to undertake a dual listing on the Canadian Securities Exchange.