

8 November 2023

Andrew Weaver
Derivatives Department
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Dear Andrew

For dissemination to the market

**CitiFirst Australian Index MINIs
Amendments to Terms of Issue**

Citigroup Global Markets Australia Pty Limited (ABN 64 003 114 832 and AFSL 240992) (**Citi**) issued the product disclosure statements (each a **PDS**) in relation to CitiFirst Australian Index MINIs quoted on the ASX specified in Annexure B to this notice (each a **CitiFirst Australian Index MINI**).

Citi proposes to amend certain terms of issue of each CitiFirst Australian Index MINI under paragraph 10.3.6(e) of Schedule 10 of the ASX Operating Rules (the **Changes**). The changes are described in Annexure A of this notice.

The Changes take effect at 5pm (Sydney time) on 8 November 2023.

Citi hereby provides notice of the Changes to holders of CitiFirst Australian Index MINIs.

Yours Sincerely,



Signed on behalf of
Citigroup Global Markets Australia Pty Limited

Annexure A – Description of amendments

Citi proposes to amend the terms of issue as follows:

- (a) in section 2.4 ('What Happens If An Issuer Call Occurs?') of the PDS, by inserting the blue underlined text as follows:
By giving Holders at least one calendar month's notice, Citi may, acting commercially reasonably, terminate a Series of CitiFirst Index MINIs (in whole but not in part).
- (b) in section 9 of the PDS, in clause 3.1c)iv of the terms of issue, by deleting the red struck through text and inserting the blue underlined text in substitution as follows:
the CitiFirst Index MINI has not been terminated or suspended from trading for any other reason (as determined by Citi ~~in its absolute discretion~~ acting reasonably).
- (c) in section 10 of the PDS, the definition of 'Settlement Date', by deleting the red struck through text and inserting the blue underlined text in substitution in subclause c) as follows:
such other date as determined by Citi, acting reasonably, ~~at its absolute discretion~~ and notified to the Holder.

Annexure B – List of CitiFirst Australian Index MINIs

Warrant ASX Code	PDS Issue Date
XJOKOJ	17 March 2020
XJOKOO	17 March 2020
XJOQOA	17 March 2020
XJOQOB	17 March 2020
XJOQOD	17 March 2020
XJOQOF	17 March 2020
XJOQOG	17 March 2020
XJOKOD	8 June 2021
XJOKOY	8 June 2021
XJOMOY	3 June 2022
XJOMOZ	3 June 2022
XJOKOH	10 February 2023
XJOKOI	10 February 2023
XJOKOL	10 February 2023
XJOKOV	10 February 2023
XJOKOZ	10 February 2023
XJOMOQ	10 February 2023
XJOMOR	10 February 2023
XJOMOS	10 February 2023
XJOMOT	10 February 2023
XJOMOV	10 February 2023