



ASX RELEASE

**ASX CODE: LLO
TSX-V CODE: LIO**

3 November 2015

CDI Monthly Movement

Lion One Metals Limited advises the following movement in CDI's over its common stock during October:

Balance 30 September 2015- 9,875,824 units

Balance 31 October 2015- 9,875,824 units

On Behalf of the Board of Directors

"Hamish Greig"
Director, Vice President
Lion One Metals Limited
www.liononemetals.com

For further information contact:

Australia:
Stephen Mann
Managing Director
Level 2, 55 Carrington Street,
Nedlands, Perth, Western Australia
Tel: +61 8 9423 3200

Canada:
Investor Relations
Tel: 604-998-1250
Fax: 604-998-1253
info@liononemetals.com