



Bass Oil Limited
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23 May 2025

Non-Renounceable Rights Issue – Dispatch of Rights Issue Prospectus and Entitlement and Acceptance Form

As announced on 14 May 2025, Bass Oil Limited (ASX:BAS) (the “Company”) is seeking to raise approximately \$3.1 million (before costs) by undertaking a pro-rata, non-renounceable rights issue of one (1) new share (“New Share”) for every three (3) shares in the Company held at the Record Date at an issue price of 3.2 cents (\$0.032) and one (1) free attaching BASO option for every two (2) New Shares subscribed for, exercisable at 5 cents (\$0.05) on or before 31 May 2028. The capital raise is to support the acquisition of the Vanessa gas field and other growth initiatives outlined in Section 2 of the Prospectus issued on 14 May 2025.

The closing date of the offer is 5.00pm Melbourne time on Friday, 13 June 2025.

The Company advises that it has now sent out the Rights Issue Prospectus together with the personalised Entitlement and Acceptance Form to each eligible shareholder in accordance with the Indicative Timetable previously announced.

For further information please contact:

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