



Announcement Summary

Entity name

CHARGER METALS NL

Date of this announcement

Wednesday April 20, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted Options exercisable at \$0.90 on or before 28 February 2024	200,000	20/04/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CHARGER METALS NL

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

61646203465

1.3 ASX issuer code

CHR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

20/4/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Unquoted options issued to a contractor/service provider for services

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unquoted Options exercisable at \$0.90 on or before 28 February 2024

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

20/4/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**Exercise Price \$0.90
Expiry 28 February 2024
Unquoted Options

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.90000000

Expiry date

28/2/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary Fully Paid Shares

Any other information the entity wishes to provide about the +securities the subject of this notification**Please provide any further information needed to understand the circumstances in which you are notifying the**



issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A

Issue details

Number of +securities

200,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The securities are being issued in lieu of cash for services rendered

Purpose of the issue

To pay for services rendered

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CHR : ORDINARY FULLY PAID	32,564,368

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CHRG : OPTION EXPIRING 13-OCT-2024 EX \$0.60	1,000,000
CHRAH : PERFORMANCE RIGHTS	1,216,667
CHRAA : ORDINARY FULLY PAID RESTRICTED	2,700,000
CHRAB : ORDINARY FULLY PAID RESTRICTED	2,550,000
CHRAC : ORDINARY FULLY PAID RESTRICTED	13,150,000
CHRAD : OPTION EXPIRING 09-JUL-2024 RESTRICTED	200,000
CHRAE : OPTION EXPIRING 09-JUL-2024 RESTRICTED	1,000,000
CHRAF : OPTION EXPIRING 09-JUL-2024 RESTRICTED	4,800,000
New class - code to be confirmed : Unquoted Options exercisable at \$0.90 on or before 28 February 2024	200,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

200,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No